

## **COLOMBIA**

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Internal prices firmed as middlemen held in flat price and NY eased. The port has still not caught up with the backlog and demand for nearby shipments remains firm. The weather is a bit dryer than normal.

## **VIETNAM**

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The weather was mostly dry, but rains did occur and are increasing in frequency. Domestic flow has reduced and FOB trading was quiet; we are seeing a few exporters offering their stocks back to local dealers. Most of the country is in lockdown but exporting activities are allowed to continue.

## **PNG**

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Strong flow of parchment and cherry continues throughout the Western Highlands. Local prices ticked up again this week, and demand remains very firm.

## **BURUNDI**

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Dry milling continues for the small volumes. The government announced prices for other crops this week: potatoes, rice, and beans.

## **BRAZIL**

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A short week with 2 holidays (US on Monday and Brazil on Friday). Very low volume traded and new business only for covering nearby needs, at exporter's side, or to generate cash flow for the producers. For Arabica, diffs remain firm and keep tightening. Rio Minas flow of coffee remains slow. For Conilon, we notice an increase on volume of offers but BRL prices continued going up day after day, and most of the production is still hold at farm level.

The BRL closed at 5.2540 vs 5.0575 last week. The weather was great this week for harvesting and the pace is at 64.4%, with Conilon at 90.6% and Arabica at 48%. Commercialization up to June 30<sup>th</sup> we estimate at 33.7% for the current crop; 43.2% Arabica & 18.4% Conilon.

## INDONESIA

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The shipment problems continue, and space is hard to come by. We see exporters are not as aggressive buying both Arabica and Robusta locally; some are reported to be tight on cashflow due to delayed shipments.

## SUCAFINA COVID-19 UPDATES

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Sucafina has regular updates all centralized on our dedicated website:

[www.covid19.sucafina.com](http://www.covid19.sucafina.com)



## SUCAFINA SA