

BURUNDI

The second coffee auction saw again only Kenyan buyers winning the lots. Fuel shortages continue to happen.

KENYA

Quiet business wise. Weather has been sunny, but for the last two days it has been raining in western region Kisii, Kakamega, and parts of Central Kenya, Kirinyaga county.

TANZANIA

The auction this week in Mbinga was flat differential wise week on week. The flow of cherry in Mbinga has been fast the last week, and many wet mills are at capacity and must watch out for quality issues. The auction next week is in Moshi but mainly southern coffees; we expect it to be firmer as estates are expected to join in the bidding.

ETHIOPIA

The ECTA announced that exports are way ahead of target pace for July (520k bags), likely a result of delayed shipments from earlier in the year as logistics and shippers are getting caught up. August exports are around 470k bags.

BRAZIL

Zero change from last week as the focus remains on physical deliveries from producers, Rio Minas firming and Conilon still high. Demand is intermittent as well and we see near term enquiries mainly.

The BRL closed at 5.185 v 5.196 last week. The weather has been dry, with some showers and models predicting more later in September. All eyes remain on the rains. A new truck strike was announced but it is not expected to have a big uptake of drivers or impact.

COLOMBIA

The parchment prices are not benefitting from the rally at the beginning of last week and diffs remain firm. We do however continue to see flow of good that would normally have stopped by this time and we expect mitaca to flow right into main crop buying. The logistics of exports remains an issue and the port is not yet caught up on the backlog.

VIETNAM

A slow week as Thursday and Friday were public holidays to celebrate Independence Day. The weather continues to be favorable, and we have reports of farmers in Gia Lai selling new crop forward to traders. At the same time many farmers continue to hold stocks and are not in a rush to sell.

INDONESIA

On the Arabica front many shippers stopped offering new crop and prices have begun to firm. Robusta arrivals to Lampung have increased as traders capitalize on the arbitrage between this and Vietnam

SUCAFINA COVID-19 UPDATES

Sucafina has regular updates all centralized on our dedicated website:
www.covid19.sucafina.com