

VIETNAM

The rain continues in the central regions and farmers have used the opportunity to apply their second round of fertilizers. Covid related restrictions continue to get stricter but factories are managing to remain open.

INDONESIA

Robusta harvest is nearly finished in Sumatra and the rains continue. Arabica offers for new crop are limited and with both types of coffee very limited trade this week happened.

PNG

No change on last week, parchment is still flowing but at a slower pace and firmer differentially as local prices firmed on an outright basis slightly.

ETHIOPIA

Shippers continue to cover current crop but the reprieve in logistics seen over the last couple of weeks has ended and now we see a severe shortage of empty containers in Addis.

KENYA

No auction this week and the weather is cool, cloudy and occasional showers.

TANZANIA

The harvest continues and is looking to be normal with no surprises. The auction this week in Mbinga was small at only 5,000 bags.

BRAZIL

The same story continues as all exporters are focused on receiving the current purchases from producers. We have seen this week Rio Minas differentials firm following the pattern we have seen across all qualities. Local roasters continue to buy Conilon and low-grade Arabica.

A cold front is in the weather models and we could see it bring some rain the final days of August. The BRL closed at 5.3851 v 5.2450 last week. Arabica harvest is at 93.4% and Conilon is completed.

COLOMBIA

The parchment flow is nearly at the lows of availability in between mitaca and main crop. The coffee that is available in the market has firmed as exporters compete hard before the availability completely dries up.

SUCAFINA COVID-19 UPDATES

Sucafina has regular updates all centralized on our dedicated website:
www.covid19.sucafina.com

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