

ORIOR GROUP MEDIA RELEASE

Zurich, 31 August 2017

ORIOR successfully issues a CHF 110 million bond

ORIOR AG today successfully placed a CHF 110 million debut bond in the Swiss capital market. The new issue was very well received by the market and attracted great interest among private and institutional investors. The bond has a coupon of 0.625% and a maturity of 6 years. Payment date is 26 September 2017. The issue was lead-managed by UBS AG and Zürcher Kantonalbank. The proceeds of the bond will be used for the refinancing of outstanding credit facilities as well as for general corporate purposes including potential acquisitions of the ORIOR Group. The Group thus diversifies its sources of funding and strengthens its financing capacity.

Contact

Milena Mathiuet
Telephone: +41 44 308 65 13
Email: investors@orior.ch

Disclaimer

Persons requiring advice should consult an independent adviser.

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The publication of this media release as well as the offer and the sale of the bonds may be restricted in certain jurisdictions. Each potential investor domiciled in another jurisdiction than Switzerland who takes notice of this media release, must therefore make himself familiar about any restrictions and consequences which might be applicable due to the relevant law of such other jurisdiction.

ORIOR – Excellence in Food

ORIOR is an internationally operating Swiss food company that combines craftsmanship with a pioneering spirit and is thriving on entrepreneurship and strong values. Specialised in fresh convenience foods and refined meats, the Group claims leading positions in fast-growing niches in Switzerland as well as abroad and has built an impressive portfolio of brands and companies.

ORIOR's goal is to steadily create value for all stakeholders. Market intimacy, strong partnerships and a lean, agile structure provide the framework from which ORIOR is shaping and driving the market landscape with innovative products, concepts and services. Motivated employees who take pride in their work and who assume responsibility for themselves and for what they do are the key for creating the extraordinary.



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We are striving for uniqueness and offer best quality in order to surprise our consumers time and again with enjoyable food moments. Our ambition is nothing less than **Excellence in Food**.

In the 2016 financial year ORIOR Group achieved revenues of CHF 527.7 million with approximately 1600 employees. ORIOR is listed on the SIX Swiss Exchange (ORON, ISIN CH011 1677 362). Further information can be found at www.orior.ch