



PROJECT STERLING

THREE HIGHLY-ATTRACTIVE REGIONAL UK HOTEL OPPORTUNITIES AVAILABLE INDIVIDUALLY OR AS A GROUP



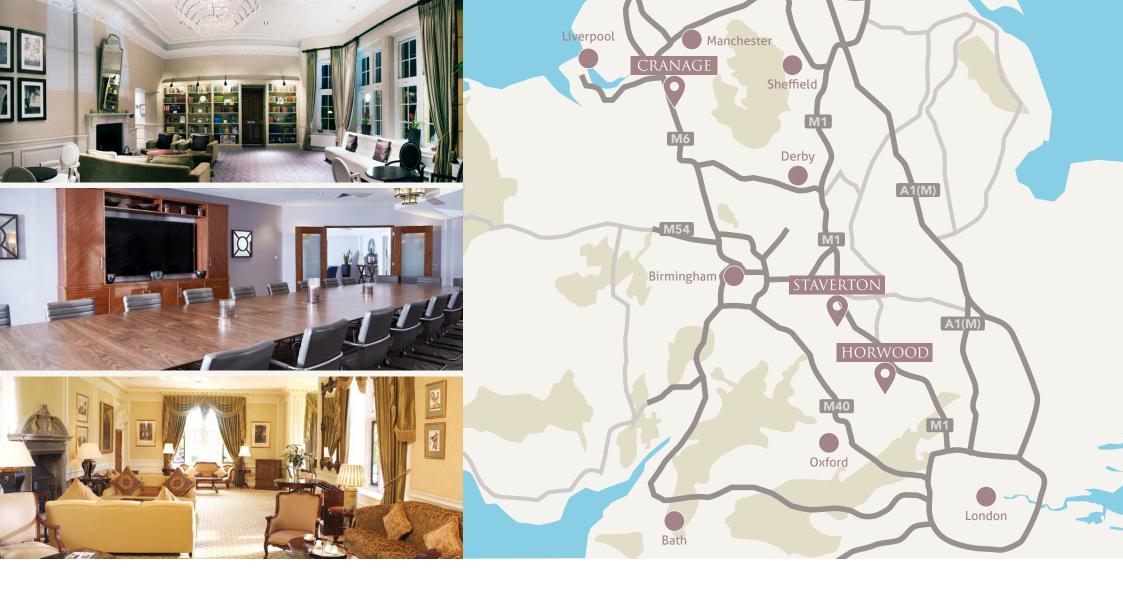


KEY INVESTMENT HIGHLIGHTS

- Excellent geographical spread along the M1 / M6 corridors
- Fully Freehold estate
- Available individually or as a whole group
- Consistently impressive financial performances
 with upside potential from re-branding
- Extensive asset management and value creation opportunities

- Offered for sale free of head office management
 and all associated branding
- Extensive meeting and event facilities with strong corporate customer base, each well-known in their respective markets
- Strong leisure business including substantial golf offering at Staverton Estate

Staverton Estate Horwood Estate 111-PROJECT STERLING | 2



HOTEL	🖉 Tenure	H No. Bedrooms	No. Meeting Rooms	Curreage	2018 Total Revenue	2018 Hotel EBITDA
Cranage Estate	Freehold	151	28	20	£6.2m	£1.85m
Staverton Estate	Freehold	247	61	150	£8.8m	£2.1m
Horwood Estate	Freehold	185	35	38	£5.9m	£1.6m
TOTAL		583	124	208	£20.9m	£5.6m



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FURTHER INFORMATION

Detailed information relating to the individual properties and their performances can be found within a secure data-site. For access, please request a Confidentiality Agreement ('CA') from the Project Team.

CONTACT DETAILS

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