

We have devised this form to assist you in capturing all the information you need from your clients to enable you to make an application to us online.



What to send with your further advance application

In order for us to process your further advance as quickly as possible, we need you to send us a number of documents with your application. Please refer to the sections below for requirements. Please refer to the tick columns below to ensure that you have enclosed the appropriate documents with your application. Failure to enclose the required information with your application will result in delays in your offer of advance being issued.

<u>ALL</u> items in the first section must be supplied with your application. Please send certified copies of documents in all instances.

We are unable to start processing until these items have been received.

Section 1

Enclosed	Please make chec	enclose a cheque for any valuation, admi jues payable to Newcastle Building Society ilding Society, Re: Mr A Smith, 1234567. In	Re: Your Na	me(s), Account/App	lication Number (if known)
	Card Payments:-	(Please contact us on 0345 606 4488)	Amount	£	
	has provided to y	e amount of fees that you wish to add to t ou. Please note however, any fees added ered by all applicants.			
	Fee Type		Amount	£	
	Fee Type		Amount	£	
	Please note that a completion date.	nny fees that remain unpaid must be paid	prior to com	pletion and failure t	o make the payment will delay the
	Application Form	- signed and FULLY completed by ALL ap	plicants.		
	Direct Debit Instr to be collected) .	uction - signed and FULLY completed. (Ple	ease ensure	you have indicated	the date you would like the Direct Debit
Enclosed		Applicant One	Enclosed		Applicant Two
	Employed Applic	ant: Up to and Including 95% LTV		Employed Applic	ant: Up to and Including 95% LTV
	Employed Applic Basic Salary Only:	Paid Monthly = last month payslip Paid weekly = last 4 payslips		Employed Application Basic Salary Only:	Paid Monthly = last month payslip Paid weekly = last 4 payslips
	Basic Salary	Paid Monthly = last month payslip		Basic Salary	Paid Monthly = last month payslip
	Basic Salary Only: Additional Income: (Overtime/Shift	Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips		Basic Salary Only: Additional Income: (Overtime/Shift	Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips
	Basic Salary Only: Additional Income: (Overtime/Shift Allowance) Additional Income: (Bonus/ Commission)	Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips Last P60 or payslip showing bonus		Basic Salary Only: Additional Income: (Overtime/Shift Allowance) Additional Income: (Bonus/ Commission)	Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips Last P60 or payslip showing bonus
	Basic Salary Only: Additional Income: (Overtime/Shift Allowance) Additional Income: (Bonus/ Commission) Self Employed Ap	Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips Last P60 or payslip showing bonus or commission		Basic Salary Only: Additional Income: (Overtime/Shift Allowance) Additional Income: (Bonus/ Commission) Self Employed Ap	Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips Last P60 or payslip showing bonus or commission
	Basic Salary Only: Additional Income: (Overtime/Shift Allowance) Additional Income: (Bonus/ Commission) Self Employed Ap Last 2 years certif Last 2 years HMR(Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips Last P60 or payslip showing bonus or commission pplicants: Up to and including 80% LTV ied/audited business accounts OR		Basic Salary Only: Additional Income: (Overtime/Shift Allowance) Additional Income: (Bonus/ Commission) Self Employed Ap Last 2 years certif Last 2 years HMR(Paid Monthly = last month payslip Paid weekly = last 4 payslips Paid Monthly = last 3 months payslips Paid Weekly = last 4 payslips Last P60 or payslip showing bonus or commission pplicants: Up to and including 80% LTV ied/audited business accounts OR

YOU MAY ALSO NEED TO SEND US THE FOLLOWING WITH YOUR APPLICATION. YOUR MORTGAGE ADVISER WILL ADVISE YOU IF THESE ARE REQUIRED.

Section 2

Enclosed	Applicant One	Enclosed	Applicant Two
	Applicants with current mortgage (other lender): Proof of 12 months Mortgage Payments (mortgage statement, bank statements etc) (NB: Only required if data is not available via a credit check).		Applicants with current mortgage (other lender): Proof of 12 months Mortgage Payments (mortgage statement, bank statements etc) (NB: Only required if data is not available via a credit check).
	Applicants currently renting: Proof of 12 months Rental Payments (rent book, bank statements etc) (NB: We may request a reference from your present or previous landlords).		Applicants currently renting: Proof of 12 months Rental Payments (rent book, bank statements etc) (NB: We may request a reference from your present or previous landlords).
	Applicants with existing buy-to-let properties: (for ALL BTL properties)		Applicants with existing buy-to-let properties: (for ALL BTL properties)
	Current tenancy agreement showing rent due		Current tenancy agreement showing rent due
	Proof of most recent rental payment (last month's bank statement or confirmation from letting agent) (NB: where proof of 12 months mortgage payments is not sighted on credit report, this may be requested once application is received)		Proof of most recent rental payment (last month's bank statement or confirmation from letting agent) (NB: where proof of 12 months mortgage payments is not sighted on credit report, this may be requested once application is received)
	Proof of Pension Provision (Only required where applicants are within 10 years of expected retirement)		Proof of Pension Provision (Only required where applicants are within 10 years of expected retirement)
of this if re	n below to acknowledge you have submitted all the		
Date			

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Intermediary Details

The mortgage broker must complete this section in full.

Name of Individual	
Name of Firm	
Adress	
Is this your head office address? Tel. No.	Yes No
Email Adress	
Financial Services	
Registration Number If Appointed Representative, please indicate the	e Principal's name and Financial Services number
Principals Name	
Network Name	
Principals Financial	
Services Number	
If appropriate, please indicate which club you wish to submit this application via Mortgage Club	£
Fee payable by the applicant(s) to the broker for arranging the mortgage.	£
Buildstore Arrangement/ Buildstore Package Fe	e
Money Laundering	
How was the customer verification taken?	Face to face Non face to face
If non face to face, how did you come into contact with your applicant?	Post Internet Telephone Other
Applicants Identification Name Identification	
What documents have been submitted in support of this application?	
Address Identification What documents have been submitted in	
support of this application?	
Declarations	
I certify that all documents supplied with this all (please sign and add your company stamp to ea	oplication are true copies of original documents sighted by myself ach document)
	ediaries are subject to our Terms and Conditions which can be found site www.newcastleforintermediaries.co.uk. You must have read and see to be bound by them.
I certify that this case has been submitted on an not accept business completed on an Execution	n advised basis and acknowledge that Newcastle Building Society do n Only basis.
Signed	Date

A. Your Personal Details

	Applicant 1	Applicant 2
Title	Mr Mrs Miss	Mr Mrs Miss
	Ms Other	Ms Other
First name(s)		
Surname		
Date of birth		
Previous/Maiden name (Only required if in the last 6 years)		
Date changed		
Nationality		
Are you currently a UK resident?	Yes No	Yes No
If you are a non EEA citizen do you have permanent leave to reside in the UK? Sex	Yes No	Yes No
Marital status	Single Married	Single Married
	Civil Partnership	Civil Partnership
	Divorced Widowed	Divorced Widowed
	Separated	Separated
Dependant Childern	Number	Number
	Ages	Ages
Dependant Adults	Number	Number
	Ages	Ages
Present address		
	Postcode	Postcode
Date you moved into this property (If less than three years please provide previous address details below)		
Occupancy Status	The owner A tenant	The owner A tenant
	Living with family/friends	Living with family/friends
Daytime Telephone No		
Home Telephone No		
Mobile Telephone No (Please supply us with your mobile telephone number in order that our valuer can update you by text on the progress of your property valuation.)		
E-mail address		
Present address		
Guidance Note: For further previous addresses, please go to section P.		
	Postcode	Postcode

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A. Your Personal Details | Continued

	Applicant 1		Applicant 2
Period of occupation	From Month	From	Month
	Year		Year
	To Month	То	Month
	Year		Year
Period Occupation Status	The owner A ter	nant The o	owner A tenant
	Living with family/frie	nds Livin	g with family/friends

B. Your Income - (Employed) | Continued

Applicant 1	Applicant 2
Permanent Contract Temporary / Agency	Permanent Contract Temporary / Agency
Postcode	Postcode
Yes No	Yes No
Yes No	Yes No
	Permanent Contract Temporary / Agency Permanent Name of the contract Temporary / Agency Permanent Name of the contract Temporary / Agency Permanent Name of the contract Permanent Name of

B. Your Income - (Employed) | Continued

Guidance Note: If you have any additional income not listed here, please go to section D.	Applicant 1	Applicant 2
Tax Office/Tax Reference	Office	Office
	Ref	Ref
Gross Basic Income	£	£
Frequency	Annually Monthly	Annually Monthly
rrequency	4 Weekly Weekly	4 Weekly Weekly
Gross Overtime	£	£
Frequency	Annually Monthly	Annually Monthly
	4 Weekly Weekly	4 Weekly Weekly
Commission	£	£
Frequency	Annually Monthly	Annually Monthly
	4 Weekly Weekly	4 Weekly Weekly
Bonus	£	£
Frequency	Annually Monthly	Annually Monthly
	4 Weekly Weekly	4 Weekly Weekly
Are you employed by a relative? (If yes, please provide details below)	Yes No	Yes No
Relationship		
Accountants name (Only required if employed by a relative)		
Accountants address (Only required if employed by a relative)		
	Postcode	Postcode
This information will be used to apply for a refe	erence if required.	

C. Your Income - (Self Employed)

For the purpose of this application you will be treated as self employed if your shareholding is 15% or greater.

(i) Guidance Note: If you have any additional income not listed here, please go to section D.	Applicant 1	Applicant 2
Trading style	Limited Company LLP Partnership Sole Trader Sub-Contractor	Limited Company LLP Partnership Sole Trader Sub-Contractor
Trading Name		
Company address		
(i) Guidance Note: If self employed for less than two years, please provide previous employers details in Section P.	Postcode	Postcode
Business trading since		
Nature of business		
Percentage owned	%	%
Time you have been in control of business	Months	Months
	Years	Years
Company Telephone no		
Company Fax no		
Share of Net Profit (£)	£	£
(last three years)	Years	Years
	£	£
	Years	Years
	£	£
	Years	Years
Personal profit this year (Est.)		
Directors Annual Remuneration	£	£
Annual Dividends (Net of Income Tax paid)	£	£
VAT Number		
Company registration (Only applicable for limited company)		
Tax office and reference	Office	Office
	Ref	Ref
Accountants name		
Accountants address		
	Postcode	Postcode
Qualification	FCA ACCA ACCA AAT AAPA	FCA ACCA ACCA AAT AAPA
	Other	Other

D. Other Income

	Applicant 1	Applicant 2
Details of any other income		
Source		
Amount	£	£
Frequency	Annually Monthly	Annually Monthly
	4 Weekly Weekly	4 Weekly Weekly
Source		
Amount	£	£
Frequency	Annually Monthly	Annually Monthly
	4 Weekly Weekly	4 Weekly Weekly
If maintenance please advise if this is received by court order:	Yes No No	Yes No

E. Your Financial Commitments

Details of all secured and unsecured credit such as mortgages, loans, hire purchase, credit cards etc.

(i) Guidance Note: If you have any arrears, please go to section I.

App 1 (please tick)	App 2 (please tick)	Lender/Recipient	Type (loan HP etc.)	Balance O/S (£)	Monthly Payment (£)	Final Payment Date (DD/MM/YY)	Arrears (Y/N)	Paid off at comp of mortgage (Y/N)	Repaying with money from this mortgage (Y/N)

F. Additional Properties Held By Applicants

Where the applicant(s) have one or more investment properties, please provide the following information.

Lender	Balance Outstanding (£)	Current Mortgage Payment	Current Rental Received (£)	Estiated Value (£)	Address

If you have more than three investment properties, please supply this information in the format above on a separate sheet and send with this declaration document.

G. Maintenance Payments

Payee	1	Date of Final Payment	t	1	Monthly Payment
				£	
	1			£	

H. Future Changes To Income/Expenditure

	e to either your income/expenditure could affect the decisi ple, this may include reduction in working hours or increase	
you expect any chang	ge to your income and expenditure in the foreseeable futur	e, please tick box here
lease provide details b	oelow	

I. Arrears

Details of any secured or unsecured arrears within the last three years.

(i) Guidance Note: If no arrears, please go to section J.

App 1 (please tick)	App 2 (please tick)	Lender/Recipient	Value of Ioan (Ioan HP etc.)	Value of Arrears (£)	Date of Arrears (DD/MM/ YY)	Did the arrears result in credit default? (Y/N)	Are the arrears now cleared? (Y/N)	Date cleared (DD/MM/YY)

J. Bankruptcy/ IVAs / CCJs

(i) Guidance Note: Please complete this section	Applicant 1	Applicant 2
Have you ever been bankrupt, had a county court judgement for debt registered against	Yes No	Yes No
you or been subject to an IVA? (If yes, please complete this section)	Bankruptcy IVA CCJ	Bankruptcy IVA CCJ
Lender/Company		
Amount	£	£
Date registered		
Date discharged		
Please give a brief explanation as to how the above occurred		

K. Details Of Previous Convictions And Pending Prosecution

(i) Guidance Note: Please complete this section	Applicant 1	Applicant 2
Do you have a prosecution pending, or have you ever been convicted of an offence, which is not regarded as a 'spent' conviction under the Rehabilitation of Offenders Act 1974, other than a driving offence?	Yes No	Yes No
(If Yes, please provide details below. You do not need to provide details of a 'spent' conviction.)		

L. Personal Monthly Outgoings

Guidance Note: This section must be completed in all instances Basic Essentials	During Build Amount per month (If a joint application, please combine totals.)	Post Build Amount per month (If a joint application, please combine totals.)
Food and Drink	£	£
Council Tax	£	£
Utilities	£	£
Household Insurances	£	£
Travel Expenses	£	£
Communications		
Quality of Living	£	£
Clothing and Footwear	£	£
Household Goods/Services	£	£
Ground Rent/Service Charges	£	£
Recreation	£	£
Childcare	£	£
Other	£	£
Total	£	£

M. Your Additional Borrowing Requirement

Further Advance	
Additional loan required (Not to include your existing mortgage balance)	£
Of the additional loan required, please confirm the amount being used to pay associated costs/fees	£
Term of Ioan (maximum 35 years)	Years or remaining term on current loan
Mortgage Product (if applicable)	
Maximum age at the end of the mortgage term	is restricted to 70.
What is your expected age at retirement	years (Applicant 1) years (Applicant 2)
	ected retirement age, please confirm how you intend to continue to on will be required if you are within 10 years of expected retirement age)

N. Loan Details

Purpose of Loan To complete build Current stage of build	
Amount of funds spent to date Cost for remaining work	£

O. About Your Property

Estimated Current Va Final Value at Comple	etion			
	5.1.511	£		
Occupancy Places give names d	ate of hirth and the r	alationship to the applic	ante of any pareone	(other than the applicants) age
		the property. If none, ticl		other than the applicants) age
Title	Full Name	D	ate of Birth	Relationship
Grants	liai a	al acceptance of the contract	V	
		al authority for a grant?	Yes No	
If Yes, please give de	tails			
Valuation				
	ct details for inspecti	on arrangements.		
Please provide conta	ct details for inspect	on arrangements.		
Please provide conta Contact Name		on arrangements.		
Please provide conta Contact Name Daytime Telephone N	lumber	on arrangements.		
Please provide conta Contact Name Daytime Telephone N Mobile Telephone Nu	lumber mber	on arrangements.	e alternative contact	details below.
Please provide conta Contact Name Daytime Telephone N Mobile Telephone Nu In order to avoid any	lumber mber delay to your applica		alternative contact	details below.
Please provide conta Contact Name Daytime Telephone N Mobile Telephone Nu In order to avoid any Alternative Contact N	lumber mber delay to your applica Jame		alternative contact	details below.
Valuation Please provide conta Contact Name Daytime Telephone Nu In order to avoid any Alternative Contact N Alternative Contact N	lumber mber delay to your applica Jame Jame		alternative contact	details below.

P. Additional Information

Please complete only if you have resided at more than two addresses in the last 3 years.

Address		Applicant 1	Applicant 2
Occupancy status		Postcode The owner A tenant Living with family/friends	Postcode The owner A tenant Living with family/friends
Period of occupation	From To		
Address Occupancy status		Postcode The owner	Postcode The owner
Period of occupation	From To	A tenant Living with family/friends	A tenant Living with family/friends
ease complete only if you have chan	iged employe	rs in the last 2 years.	
Address		Applicant 1	Applicant 2
Occupancy status		Postcode The owner A tenant Living with family/friends	Postcode The owner A tenant Living with family/friends
Period of occupation	From To		
Address			

Postcode The owner

A tenant

From To

Living with family/friends

Postcode

The owner

Living with family/friends

A tenant

14 15

Occupancy status

Period of occupation





Mortgage Account

Instruction to your Bank or Building Society to pay by Direct Debit

Please fill in the whole of this form using a ball point pen and send it to: Newcastle Building Society, Principal Office: 1 Cobalt Park Way, Wallsend, NE28 9EJ.

		CIVIC	c 03c		IIDCI
9	4	2	9	4	3

Sonico I Isor Number

Name(s) of account holder(s)	
	REFERENCE
Bank or Building Society account number	
	FOR NEWCASTLE BUILDING SOCIETY OFFICIAL USE ONLY Not part of the instruction to your Bank/Building Society for Newcastle Building Society official use only.
Branch Sort Code	PLEASE TELL US THE DATE YOU WOULD LIKE US TO COLLECT YOUR PAYMENT Please circle:
	1st - 8th - 15th - 25th
Name and full address of your Bank or Building Society To: The Manager of Bank or Building Society Address:	Please note that in the case of a new instruction, the date indicated above may be effective from the second collection of this Direct Debit. If no date is selected, the collection date will default to the first business day of each month.
Postcode:	
	Instruction to your Bank or Building Society
	Please pay Newcastle Building Society Direct Debits from the account detailed in
	this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Newcastle Building Society and, if so,
	details will be passed electronically to my Bank or Building Society.
	Signature:

Banks and Building Societies may not accept Direct Debit instructions for some types of accounts.

This Guarantee should be detached and retained by the Payer.

The Direct Debit Guarantee



- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit, Newcastle Building Society will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request Newcastle Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of request.
- If an error is made in the payment of your Direct Debit, by Newcastle Building Society or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society:
- If you receive a refund you are not entitled to, you must pay it back when Newcastle Building Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

The Direct Debit Instruction will be not be lodged until your packaged application has completed, confirmation of the Direct Debit set up will be sent to you by post no later

than 10 working days before the first collection.

The company name which will appear on your bank statement against the Direct Debit will be Newcastle Building Society.

Online Reference: 100093450

Q. Declarations

Your Information

Your attention is drawn to the following **Terms and Conditions** that you must agree to before we can begin processing your application:

It is important that you keep copies of all Terms and Conditions associated with this further advance.

You agree we can use the information you have disclosed in your application to:

Make enquiries of your employer (and previous employer if any), your Accountant, Bank, Lender and Landlord you have named. We will also refer your application to a credit reference agency and any other third party including HM Revenue and Customs and The Department for Work & Pensions who may seem appropriate to us for credit assessment purposes. Such persons may keep a record of our enquiry and Government bodies may use the information we refer to them for the purposes of carrying out their statutory functions.

To assess this application and to verify your identity we will make searches of our own Group records and those at Credit Reference Agencies. The agencies will record details of the search which may be seen by other lenders whether or not this application proceeds. The agencies will supply to us both public (including the electoral register) and shared credit and fraud prevention information. Credit searches and other information which is provided to us and/or the credit reference agencies, about you and those with whom you are linked financially may be used by us and other companies if credit decisions are made about you, or other members of your household. If your mortgage application completes, then we may conduct credit searches for the purpose of managing your account if you fall behind with your payments. Account management searches will not leave a footprint on your credit file held with the credit reference agencies. We will use the information you have disclosed in your application, together with information provided by the credit reference agencies to determine a credit score by automated means. Your application may be rejected if the score returned does not meet the level accepted by us. Under the Data Protection Act you are entitled, within 21 days of being notified of this decision, to request the automated decision be reviewed by us.

To prevent or detect fraud, or to assist in verifying your identity, we may make searches of institutions records and at fraud prevention agencies that will supply us with information. We may also pass information to other financial and other organisations involved in fraud prevention to protect ourselves and our customers from theft and fraud. If you give us false or inaccurate information and we suspect fraud, we will record this. We and members of the Group and other companies may use this information if decisions are made about you or others at your address(es) on credit or credit-related services, or motor, household, credit, life or any other insurance facilities. It may also be used for tracing and claims assessment.

You declare:

That the statements and information given on this application are true to the best of your knowledge and belief and that there are not any other matters that should be brought to our attention.

You are aware that an association between joint applicants and or any individual identified as your financial partner will be created at credit reference agencies, which will link your financial records. You and anyone else with whom you have a financial link understand that each other's information will be taken into account in all future applications by either, or both of you. This linking will continue until one of you successfully files a "disassociation" at the credit reference agencies.

You are aware by stating a financial association with another party that you are entitled to:

- Disclose information about the joint applicant and or anyone else referred to by you.
- Authorise us to search, link and or record information at credit reference agencies about you and anyone else referred to by you.

That information held about you by the Credit Reference Agencies may already be linked to records relating to one or more of your partners. For the purpose of this application you may be treated as financially linked and your application will be assessed with reference to any "associated" records. That you have discussed the matter of the mortgage repayments you will make to us and you fully understand the commitment into which you are now entering. You acknowledge that the interest rate is variable and that the monthly payments may increase during the term of the mortgage and that you will be able to discharge the payments on a monthly basis.

Q. Declaration | Continued

- (a) You confirm we are to arrange where necessary on your behalf additional security and authorise us to supply any information that may be required.
- (b) You agree to inform us immediately of any changes in the information given to the questions in this application concerning, the occupation of the property, or a material change in your financial circumstances, which occur before completion.
- (c) You confirm we are authorised to carry out a valuation of the property and you understand that payment of a fee does not bind us to make a loan to you. At our discretion we may decide to use a desktop valuation.
- (d) We may pass your contact details to the Surveyor for the purposes of arranging the valuation and keeping you informed of its progress.
- (e) You confirm for standard physical valuations that this is issued in accordance with RICS/ISVA Guidance Notes and Model Conditions of Engagement and that it is only for our use to enable us to decide whether the property is suitable for a mortgage and if so, how much the mortgage should be for. If an offer of Mortgage is made then you accept that we do not warrant the condition of the property, or that the price being paid is reasonable and you agree to meet the cost of the valuation whether or not an offer is made.
- (f) In the event that we take possession of your property you authorise us to pass this information to the Council of Mortgage Lenders for inclusion on the Possessions register.

Use of your Personal Information

Newcastle Building Society will hold information about your account(s) for business analysis, fraud prevention and to keep your records accurate and up to date. The Society will treat your personal information as private and confidential (even when you are no longer a customer) and we will not disclose any of these details unless it is for the purposes set out in this application form: we are compelled to do so by law, there is a duty to the public to disclose, you request us to do so, or our interests require us to give the information (for example to prevent fraud). Under the Data Protection Act, you can ask to see a copy of the personal information Newcastle Building Society holds on you by writing to the Compliance Department, Newcastle Building Society, 1 Cobalt Park Way, Wallsend, NE28 9EJ. You understand that this will involve payment of a fee.

Don't Miss Out

We, and other companies within our group ("the Newcastle Building Society Group") are constantly striving to provide our customers with financial products that aim to make you money, save you money or offer protection for what you feel is important. We (and the companies within our group) would like to be able to use your contact details to let you know about these products and services. We won't bombard you with marketing mailings but just want to inform you about what we think may be of benefit to you. We may contact you by letter, telephone or email - whichever is best for you. By returning this form, you agree that we can contact you by post, telephone or email unless you tell us below.

Please do not contact me about products offered by the Newcastle Group of companies by phone
Please do not contact me about products offered by the Newcastle Group of companies by email
Please do not contact me about products offered by the Newcastle Group of companies by email

(Please note that if you are an existing account holder with Newcastle Building Society then the preference you indicate here will supersede any existing preference you may have nominated when opening your previous account(s). If a second holder wishes to nominate exemptions that are different to those expressed above then that individual should write to the Compliance Department indicating their preferences).

Q. Declaration | Continued

Are you related to, or do yo	u have a business relationship	with, any employee of the Society	? Yes No
Do you have any other loan	s with the Society be it in you	r own name or business name?	Yes No
Do you have any other loan	s with the Society be it in you	r own name or business name?	Yes No
If YES to any of the above pl	ease provide details.		
ence agencies. If you borrow outstanding debt. This infor Prevention Agencies to perf cords remain on file for 6 ye mortgage repayments and t repayment following a form to the credit reference agen We will supply the names an Building Society, 1 Cobalt Pa	w and do not repay in full on tir rmation may be supplied to oth form similar checks and to trace ears after they are closed, whet the amount outstanding is not hal demand then you will be given hoy. You have the right of access and addresses upon request to y	etails of your account and how you me, we may tell credit reference age ner organisations by Credit Reference e your whereabouts and recover dether settled by you or defaulted. If you in dispute and you have not made so you age to your personal records held by coyou. You can obtain this information no stamp is required). Please quote t number.	encies who will record the ce Agencies and Fraud ebts that you owe. Reput fall behind with your atisfactory proposals for disclose this information credit and fraud agencies. by writing to Newcastle
	d and understand the section of in the terms and conditions for	entitled Your Information (including ound in this application form.	Credit reference and
IMPORTANT PLEASE SIGN	N		
By signing this application f	form, you agree that we can u	se the information in this way.	
Applicant(s) to Sign			
Signature/ First Applicant		Date	
Signature/ Joint Applicant		Data D	
oignature/ Joint Applicant		Date	
Form completed by:		Date	
		Date Date	
Form completed by:			

About Newcastle for Intermediaries

From registration to maturity we work with you to ensure you and your client(s) receive a smooth and efficient service. We also promise to keep you up to date on new products and services. Our experience in the mortgage and savings market allows us to o er an extensive portfolio of products. Whilst Newcastle Building Society offers a range of products direct through its own network, we realise that some people prefer to deal with intermediaries and we actively support this with specialist staff and straightforward ways to do business with us.





Call:

0345 602 2338

Monday to Friday 8am to 6pm (excluding bank holidays)

We may monitor and record telephone calls for training and security purposes.

or visit us online:

newcastleforintermediaries.co.uk





Principal Office: 1 Cobalt Park Way, Wallsend, NE28 9EJ.

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