

Product Transfer Customer Authority Form

This form must be completed by your client to act upon their behalf: Please email to **mortgage.services@newcastle.co.uk**

Broker Name	
Broker Email Address	
Company Name	
FCA Registration Number	
Network/Club	
Client's Full Name	
Mortgage Account Number	
Product Code - please enter the product code of the chosen product from the customer's letter	
Repayment Strategy Details if Interest Only	

For client to complete:

I can confirm that I authorise ______ to manage my mortgage product maturity. Please take this as our authority to release any required information during this process.

Client 1 Signature	Date	

Client 2 Signature _____ Date _____

For broker to complete:

I can confirm that I have authorisation from all parties to obtain data and manage this mortgage maturity on their behalf. This authority is solely to offer advice on this product maturity only.

I can confirm that as an intermediary I am solely responsible for any financial advice given and that Newcastle Building Society have provided no advice to this customer.

Broker signature _____ Date __

Newcastle Building Society Principal Office: 1 Cobalt Park Way, Wallsend, NE28 9EJ. Newcastle Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Newcastle Building Society is entered in the Financial Services Register under number 156058. Call 0345 734 4345 or visit us online www.newcastle.co.uk