# MyNHBC Portal.

A quick overview



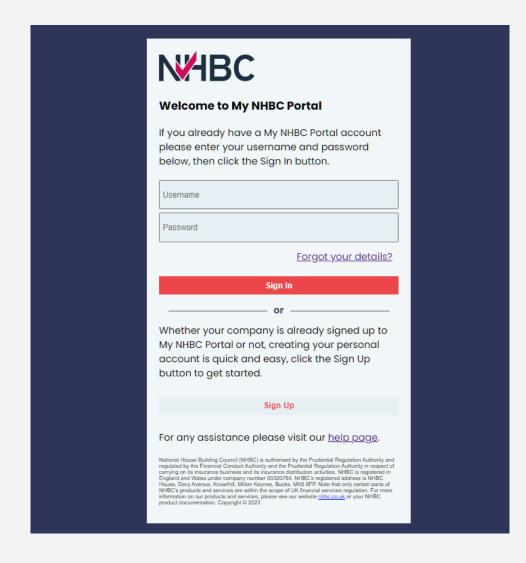




My NHBC Portal is an online application which consolidates all your important NHBC site and plot information in one place.

Designed in collaboration with our customers, it greatly simplifies the administration of your NHBC warranty and building control sites.

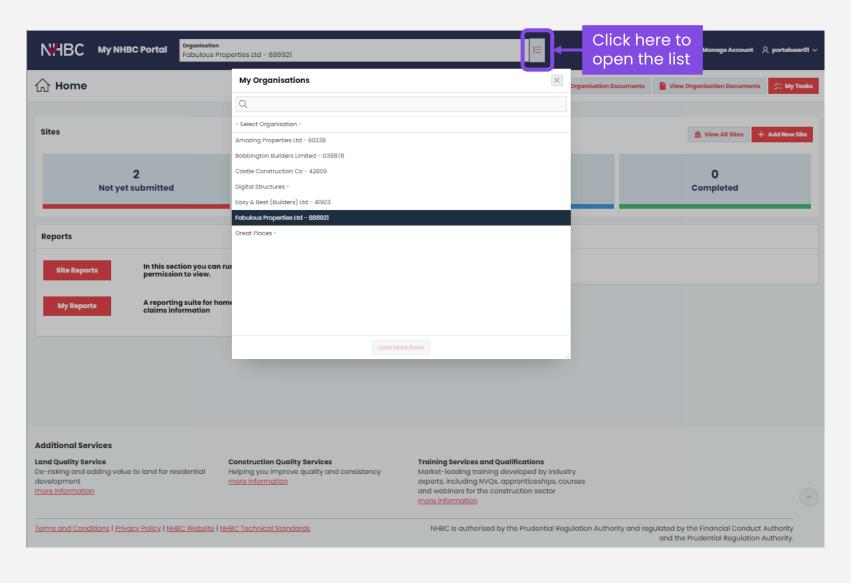
## Sign in



To sign into the portal, enter your username and password and click '**Sign In**'.



## Select your organisation



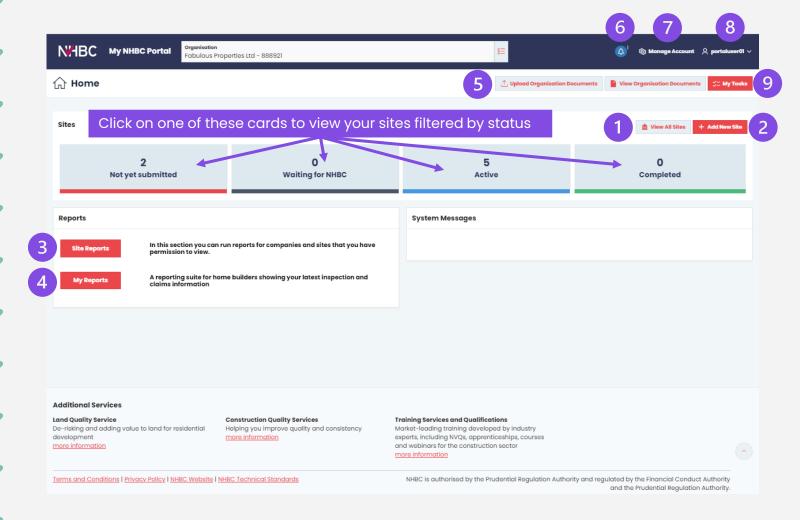
When you sign in, your preferred organisation will be selected.

If you have access to more than one organisation you can change your selection using the My
Organisations list.

You can set your preferred organisation in your profile.



## Home page



This is your **Home** page for the selected organisation.

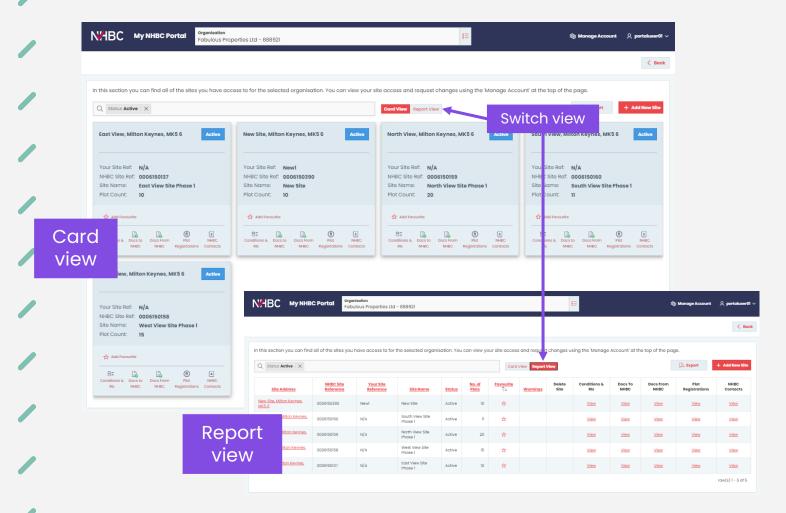
From here you can:

- view your sites\*
- 2. add details of a new site\*
- 3. run or schedule site reports\*
- 4. view My Reports dashboards\*
- 5. upload and view organisation documents
- 6. view alerts
- 7. manage your portal account
- 8. open your user menu:
  - update your profile details
  - manage email notifications
  - access help documents
  - sign out
- 9. view your approval tasks\*.

<sup>\*</sup>Access will depend upon your permissions for the organisation



### **Sites**



Here you can see the NHBC warranty and building control sites that you have access to for your organisation.

#### There are two views:

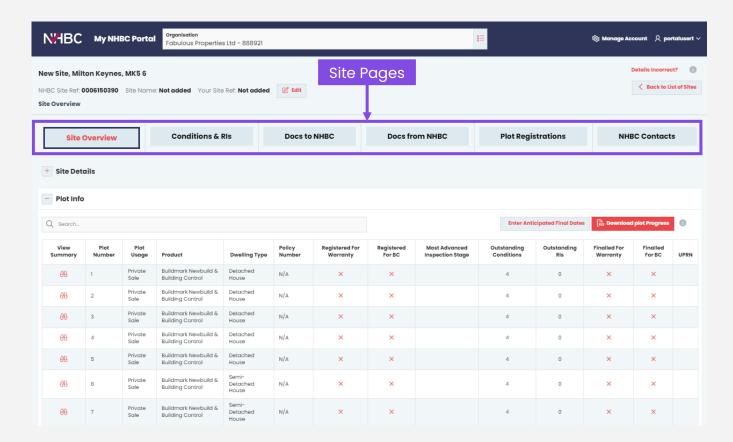
- 1. Card view.
- 2. Report view.

#### In either view you can:

- see key information and warning messages
- · search and filter the list
- mark favourite sites for easy access
- click the card or the site address to view the site overview
- click quick links to view more detailed information about each site
- delete unsubmitted sites
- export sites as a list to Excel.



### Site details



You can view details for each of your sites using these buttons:

#### **Site Overview**

Summary information and details of each plot on the site.

#### **Conditions & RIs**

Details of outstanding and cleared conditions and reportable items at site and plot level.

#### **Docs to NHBC**

Upload and send documents to NHBC (eg to clear conditions) and view documents already sent.

#### **Docs from NHBC**

View and download documents from NHBC (eg Buildmark Certificates, Warranty Release Confirmation docs).

#### **Plot Registrations**

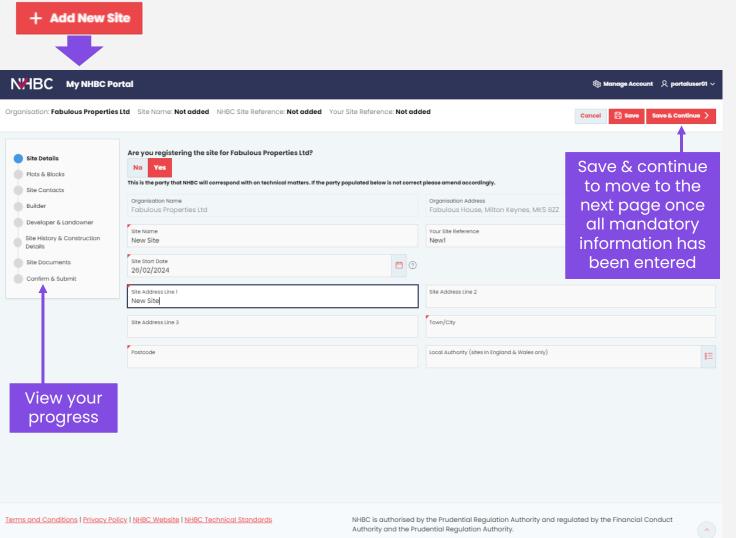
Enter and send plot details, request quotes and register plots.

#### **NHBC Contacts**

Your NHBC contacts for this site.



### Add new site



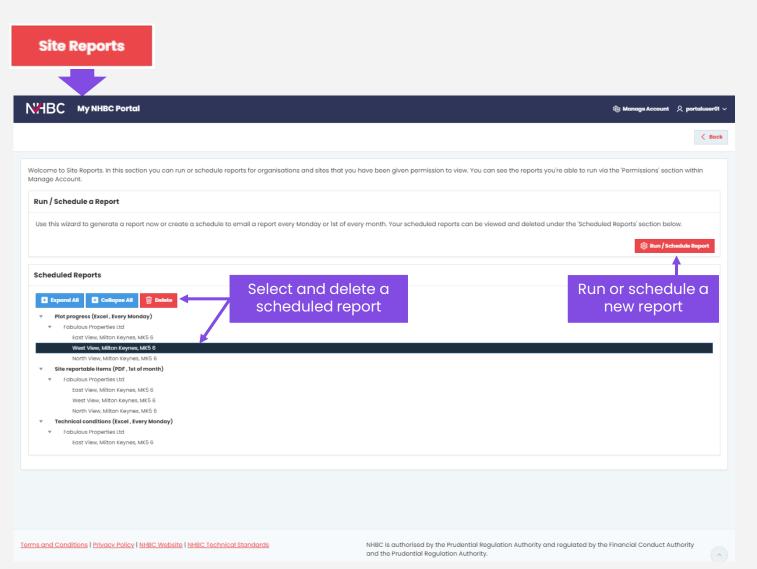
Click the **Add New Site** button on the Home page or Sites page to start to enter your new site details.

You can complete your site details online, uploading the necessary supporting documents and submit them together.

For more information, see the "Add New Site" user guide.



## Site reports



**Site Reports** gives you access to a suite of reports that you can run on demand or schedule to receive regularly.

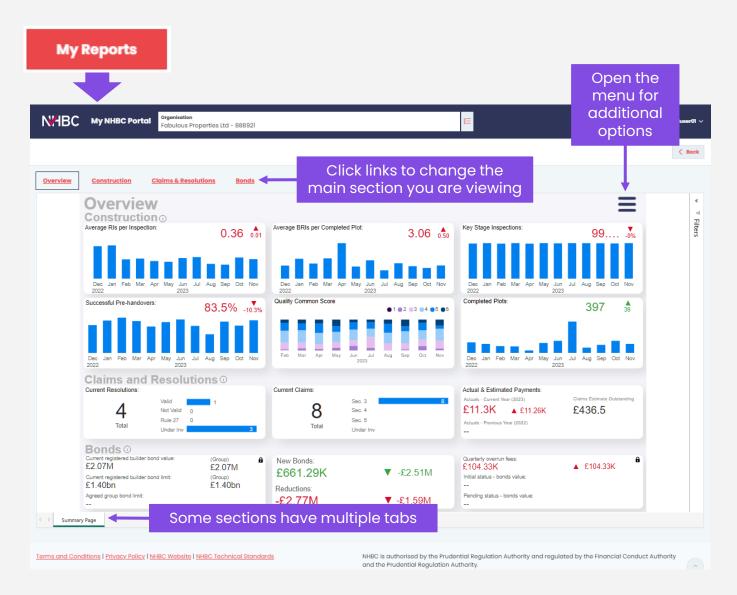
The reports provide you with operational site and plot level data in Excel or PDF format.

If you have access, you can run reports for multiple organisations at the same time and can choose to include one, some or all your sites.

For more information, see the "Site Reports" user guide.



## **My Reports**

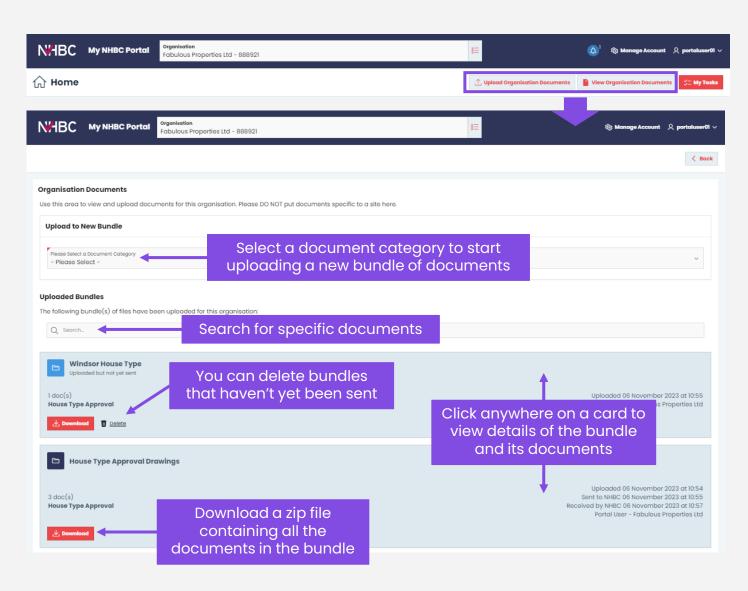


**My Reports** provides you with online dashboards showing your latest NHBC inspection, claims and bonds information.

You can drill into detailed information, benchmark your performance and export data into Excel.



## Organisation documents



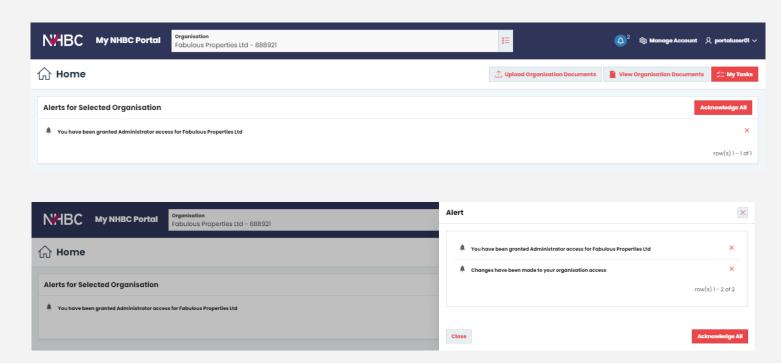
If you need to send documents to NHBC that don't relate to a specific site, use the '**Organisation Documents**' buttons at the top of the Home page.

Here you can upload and send documents without selecting a site, such as Type Approval information or correspondence relating to your organisation or NHBC registration.

For more information, see the "Uploading Documents" user guide.



### **Alerts**



**Alerts** are created if your access or permissions have been changed by an administrator.

The alerts for the organisation you have selected are displayed at the top of the home page.

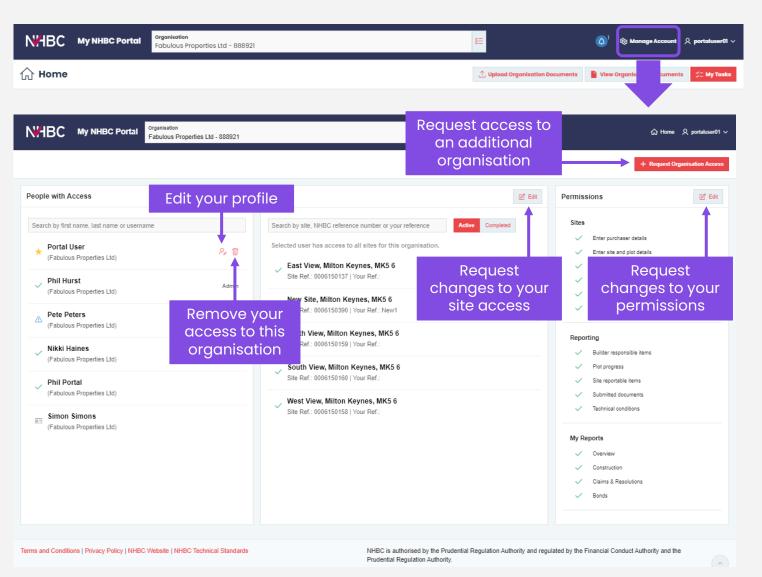
Alerts for all your organisations can be accessed by clicking the alert button (bell icon) on the top bar.

These are no longer shown once they have been acknowledged.

For more information about access and permissions, see the "Manage Account" user guide.



## Manage Account



To view and manage your account details click **Manage Account** in the top menu bar.

The left pane shows users with (or awaiting) access to the selected organisation. You can see which users are portal administrators for the organisation.

Select a user in the list to see the site access and permissions for the selected user and organisation.

The central pane shows the sites the user has access to.

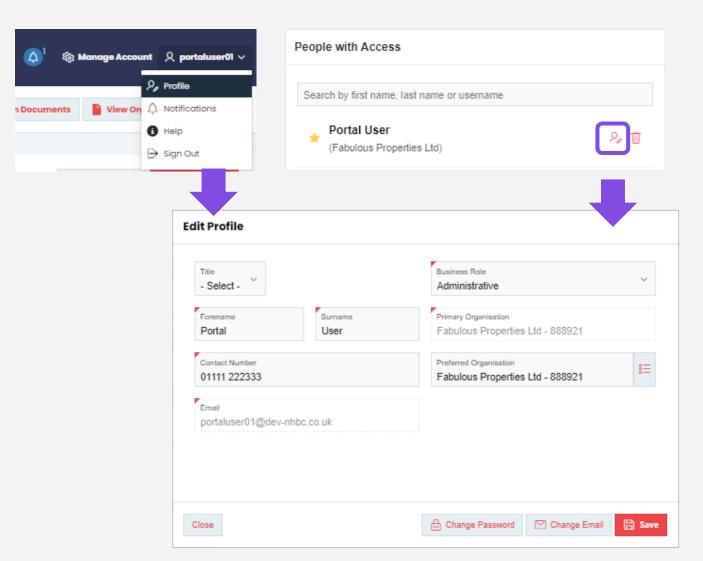
The right pane shows the permissions the user has.

Requests for additional access or permissions need to be approved by a portal administrator.

For more information, see the "Manage Account" user guide.



### **Profile**



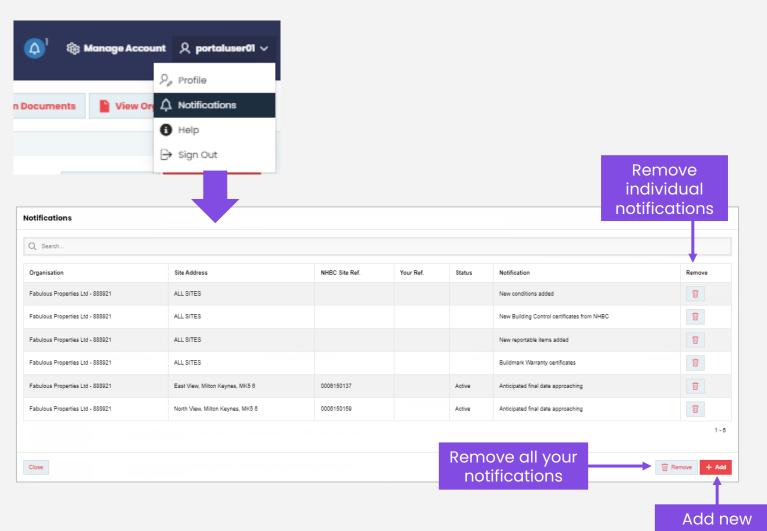
You can view and edit your profile using the '**Profile**' option from your user menu in the top right corner of each page or clicking the profile button for your user in 'Manage Account'.

You can change your personal details, email address, password.

If you have access to more than one organisation you can change your Primary Organisation (the company you work for) and Preferred Organisation (selected by default when you sign in to the portal).



### **Notifications**



You can view and edit your notifications using the 'Notifications' option from your user menu in the top right corner of each page.

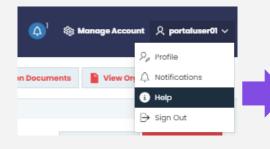
Notifications enable you to request personal email notifications for a range of key events relating to your sites and plots.

If you use this facility, you will receive an email at the start of each day listing all your notifications.

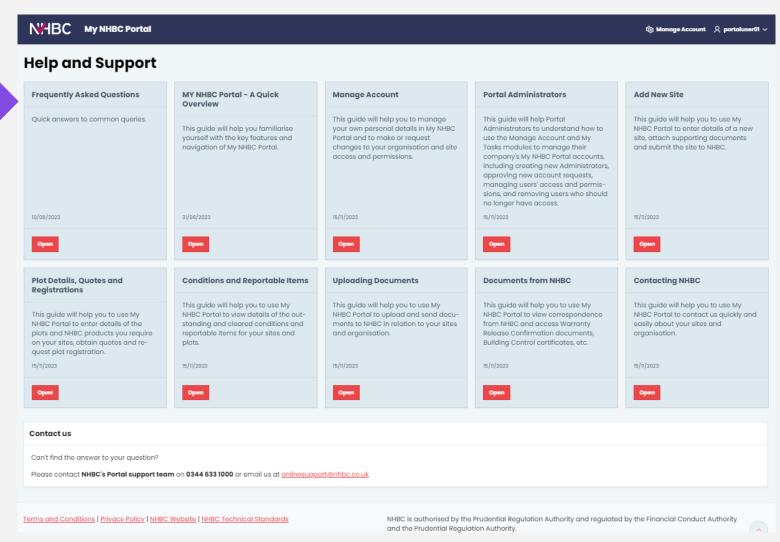
For more information, see the "Email Notifications" user guide.

notifications

## Help



On the Help and Support page you can view and download user guides and FAQs and find out how to contact NHBC if you require further support.





## Need support?

For more information about My NHBC Portal, please contact NHBC's Portal Support team on 0344 633 1000 or email us at <a href="mailto:onlinesupport@nhbc.co.uk">onlinesupport@nhbc.co.uk</a>

