Highfield Level 3 End-Point Assessment for ST0071 Customer Service Specialist Mock assessment materials

Practical observation with Question and Answer

| | Knowing your customers and their needs/customer insight | |
|-----------|---|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| КЗ.З | Demonstrate how they analyse, use and present a range of information in order to provide customer insight | |
| K3.4 | An ability to assess at least 3 different customer types and their role of emotions in order to achieve a successful outcome for them | |
| КЗ.5 | Evidences knowledge of how customer expectations can differ between cultures, ages and social profiles | |

| Customer service culture and environment awareness | | |
|--|--|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| K4.2 | Demonstrates an understanding of current legislation, compliance and regulatory guidance and their impact on customer service delivery | |

| | Business focussed service delivery | |
|-----------|---|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| S1.1 | An ability to assess situations and offer clear explanations, options and solutions that balance customer and organisational requirements | |



| Reference | Assessment criteria (distinction) | Practical observation |
|-----------|---|-----------------------|
| S1.2 | Demonstrates own communication with customers that ensures the best solution to meet customer requirements and organisational needs | |

| Providing a positive customer experience | | |
|--|--|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| S2.3 | Demonstrates through advanced questioning, listening and summarising, the negotiation of mutually beneficial outcomes | |
| S2.4 | Demonstrates management of challenging and complicated situations, balancing organisational needs and customer satisfaction | |
| S2.5 | Demonstrates identifying, negotiating and agreeing appropriate options with customers, making realistic commitments and delivering on them in line with organisational policy and procedures | |
| S2.6 | Recognises when customer emotions have been affected by the level of service offered | |
| S2.7 | Demonstrates how they adapt their communication style to clearly and concisely communicate complex information to customers to support positive outcomes | |
| Reference | Assessment criteria (distinction) | Practical observation |
| S2.8 | Demonstrates when they provided additional solutions to customers and made recommendations based on their findings to enable improvement | |



| | Customer service performance | |
|-----------|---|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| S4.1 | Evidence when they have maintained a positive relationship even when they are unable to deliver the customers expected outcome | |
| S4.2 | Demonstrates when and how historical interactions, challenges and related information are taken into account in determining the next steps, when managing referrals and escalations | |

| | Ownership/responsibility | |
|-----------|---|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| B2.2 | Evidences how they recognise when customer expectations are not met and demonstrates how, using appropriate communication techniques, this could be managed to maintain a positive relationship | |
| B2.3 | Shows proactivity and creativity when identifying solutions to customer and organisational issues | |

| | Teamworking | |
|-----------|--|--------------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| B3.2 | Demonstrates achievement of results through effective teamwork and collaboration with colleagues at all levels | |
| B3.3 | Shows adaptability of own skills when working with internal customers | |



| Equality | | |
|-----------|--|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| B4.1 | Ability to react appropriately to customer emotions and bring about a successful outcome for different customer types | |
| B4.2 | Demonstrates adaptability and flexibility in working towards meeting customer needs, supporting equality, diversity and inclusion in their customer service delivery | |

| | Presentation | |
|-----------|--|-----------------------|
| Reference | Assessment criteria (pass) | Practical observation |
| B5.1 | Demonstrate brand advocacy, values and belief when dealing with customer requests to build trust, credibility and satisfaction | |
| B5.2 | Evidence to show how their personal presentation made a positive impact on their organisation's brand | |

