

# **Portfolio Matrix**

# **Highfield Level 3 End-Point Assessment for ST0070 Business Administrator**

## **Apprentice Details**

Name	
Employer	
Training Provider	

#### Portfolio of evidence

It is a requirement of this assessment plan that a portfolio of evidence is submitted at Gateway to support the interview. This is not assessed. Please see EPA Kit for more information on the requirements for the portfolio of evidence.

Please indicate below which piece of evidence is mapped to each KSB covered in the interview. Please use the same reference as the file name to ensure the correct piece of evidence can be located.

#### **Portfolio-based Interview**

KSB	Evidence reference	Evidence location
Understands their organisational purpose, activities, aims, values, vision for the future, resources, and the way that the political/economic environment affects the organisation. (TO1, TO2, <i>TO3</i> )		
Understands laws and regulations that apply to their role including data protection, health and safety, compliance etc. Supports the company in applying the regulations. (RR1, <i>RR2</i> , <i>RR3</i> )		
Understands the organisation's internal policies and key business policies relating to sector. (PO1, <i>PO2</i> )		

forces, polichain, etc. necessary market in placed. (EE Produces a including and proportimprovem management reports an Maintains information procedure	ds relevant external factors, e.g. market icy and regulatory changes, supply and the wider business impact. Where understands the international/global which the employing organisation is £1, EE2, EE3) accurate records and documents emails, letters, files, payments, reports is sals. Makes recommendations for ents and present solutions to ent. Drafts correspondence, writes diable to review others' work. records and files, handles confidential on in compliance with the organisation's s. Coaches others in the processes	
RD4, RD5,	o complete these tasks. (RD1, RD2, RD3, <i>RD6</i> )	
Demonstrative required to themselve able to revisit suggestion administrative correctly. A challengin point of co	s tasks to a high standard. The ates the necessary level of expertise to complete tasks and applies to continuously improve their work. Is view processes autonomously and makens for improvements. Shares ative best practice across the ton, e.g. coaches others to perform tasks applies problem-solving skills to resolve g or complex complaints and is a key ontact for addressing issues. (QU1, QU2, QU5, QU6, QU7, QU8)	
personal pencouraginal audiences, customers organisation use of soc contributing representing and respective services.	n a professional way. This includes presentation, respect, respecting and any diversity to cater for wider punctuality and attitude to colleagues, and key stakeholders. Adheres to the on's code of conduct for professional ial media. Acts as a role model, any to team cohesion and productivity ing the positive aspects of team culture ctfully challenging inappropriate cultures. (PF1, PF2, <i>PF3</i> , <i>PF4</i> )	

### **Either/or Criteria**

The following criteria may be covered by **either** the project presentation **or** the portfolio-based interview. It is **not** mandatory to fully complete this section so only complete the criteria that has been covered in the portfolio. The aim will be to cover any omitted criterion within the learner's portfolio-based interview.

KSB	Evidence reference	Evidence location
Knows organisational structure and demonstrates understanding of how their work benefits the organisation. Knows how they fit within their team and recognises how their skills can help them to progress their career. (VS1, VS2, VS3, VS4, VS5)		
Has a practical knowledge of managing stakeholders and their differing relationships to an organisation. This includes internal and external customers, clients and/or suppliers. Liaises with internal/external customers, suppliers or stakeholders from inside or outside the UK. Engages and fosters relationships with suppliers and partner organisations. (ST1, ST2, ST3, ST4)		
Skilled in the use of multiple IT packages and systems relevant to the organisation in order to write letters or emails, create proposals, perform financial processes, record and analyse data. Examples include MS Office or equivalent packages. Able to choose the most appropriate IT solution to suit the business problem. Able to update and review databases, record information and produce data analysis where required. (IT1, IT2, IT3, IT4)		
Builds and maintains positive relationships within their own team and across the organisation.  Demonstrates ability to influence and challenge appropriately. Becomes a role model to peers and team members, developing coaching skills as they gain area knowledge. (IS1, IS2, IS3, IS4, IS5, IS6)		

Demonstrates good communication skills, whether face to face, on the telephone, in writing or on digital platforms. Uses the most appropriate channels to communicate effectively.  Demonstrates agility and confidence in communications, carrying authority appropriately. Understands and applies social media solutions appropriately. Answers questions from inside and outside of the organisation, representing the organisation or department. (CO1, CO2, CO3, CO4, CO5, CO6, CO7)	
Takes responsibility for initiating and completing tasks, manages priorities and time in order to successfully meet deadlines. Positively manages the expectations of colleagues at all levels and sets a positive example for others in the workplace. Makes suggestions for improvements to working practice, showing understanding of implications beyond the immediate environment (e.g. impact on clients, suppliers, other parts of the organisation). Manages resources, e.g. equipment or facilities. Organises meetings and events, takes minutes during meetings and creates action logs as appropriate. Takes responsibility for logistics, e.g. travel and accommodation. (PL1, PL2, PL3, PL4, PL5, PL6, PL7)	
Shows exemplary qualities that are valued including integrity, reliability, self-motivation, being proactive and having a positive attitude. Motivates others where responsibility is shared. (PQ1, <i>PQ2</i> )	
Takes responsibility for their own work, accepts feedback in a positive way, uses initiative and shows resilience. Also takes responsibility for their own development, knows when to ask questions to complete a task and informs their line manager when a task is complete. Performs thorough self-assessments of their work and complies with the organisation's procedures. (MP1, MP2, MP3, MP4, MP5)	

Demonstrates taking responsibility for team performance and quality of projects deliver Takes a clear interest in seeing that projects successfully completed, and customers' require handled appropriately. Takes initiative to develop own and others' skills and behavior (RE1, RE2, RE3, RE4, RE5, RE6)	red. s are uests o	
(,,,,)		
Project information		
Project topic / Process improvement		
Hours spent on project (should be between 21 and 35 hours)		
Start and completion date of project (must be started from month 9 of the apprenticeship)		
Apprentice Declaration		
I confirm that the evidence contained in this given and/or sources used have been ackno	•	my own work and any assistance
Signed by apprentice (name)	Signature	Date
Employer Declaration		
I confirm that the portfolio of evidence is va	lid and attributable to the a	apprentice.
Signed on behalf of employer (name)	Signature	Date