

Portfolio Matrix

Highfield Level 3 End-Point Assessment for ST0071 Customer Service Specialist

Apprentice Details

Name	
Employer	
Training Provider	

Portfolio of evidence

It is a requirement of this assessment plan that a portfolio of evidence is submitted at Gateway 2 weeks prior to support the professional discussion. This is not assessed. Please see the EPA-kit for more information on the requirements for the portfolio of evidence.

Please indicate below which piece of evidence is mapped to each KSB covered in the professional discussion. Please use the same reference as the file name to ensure the correct piece of evidence can be located.

Core

KSB	Evidence name	Evidence reference
K1.5 Ability to describe their role in their		
organisation's customer service standards		
and its impact upon other departments		
K1.6 Evidence of how they identify the		
different types of leadership style that		
work best in their customer environment		
K1.7 Demonstrates how they evaluate and		
review improvements made to their own		
customer service to ensure a future-		
focused approach		
K2.3 Understanding of why customer		
issues and complex situations sometimes		
need referral or escalation for specialist		
attention within their organisation		
K2.4 Ability to adhere to their		
organisation's service level agreement and		
demonstrates an awareness of the limit of		
their authority when providing customer		
service		

K3.1 Evidences knowledge of how their	
internal and external customers'	
expectations can differ and how they	
would adapt their approach to meet those	
expectations	
K3.2 Demonstrates factors used to drive	
and improve loyalty, retention and	
satisfaction of customers and the impact	
they have on the organisation	
K4.1 Evidences knowledge of where	
different sources of information on	
industry best practice can be found and	
used to improve personal and professional	
development	
S1.5 Demonstrates resolution of a range	
of complex customer service issues,	
explaining the approach used and why,	
demonstrating accountability throughout	
S2.1 Demonstrates when they have	
balanced the meeting of their customer	
and their organisations needs while	
showing they have considered cost	
implications	
S2.2 Evidences when they have analysed	
the importance of their professional image	
and its relationship with the organisations	
brand	
B1.1 Provides evidence to demonstrate	
how they have achieved learning and	
development goals identified in an agreed	
personal development plan, in relation to	
their knowledge and skills of customer	
service in the industry and best practice	
B1.2 Evidences when they have	
assessed the impact of sharing their	
own knowledge on:	
Their development	
·	
Colleague development	
R2 1 Domonstratos responsibility and	
B2.1 Demonstrates responsibility and	
ownership in resolving customer issues by	
getting the right people involved and	
delivering on promises to the satisfaction	
of the customer and their organisation.	
B3.1 Demonstrate sharing own knowledge	
and experience with others, to support	
colleague development	

Apprentice Declaration

I confirm that the evidence contained in this portfolio of evidence is all my own work and any assistance given and/or sources used have been acknowledged.

Signed by apprentice (name)	Signature	Date

Employer Declaration

I confirm that the portfolio of evidence is valid and attributable to the apprentice.

Signed on behalf of employer (name)	Signature	Date