

# **Portfolio Matrix**

# Highfield Level 3 End-Point Assessment for ST0070 Business Administrator

### **Apprentice Details**

Name	
Employer	
Training Provider	

#### Portfolio of evidence

It is a requirement of this assessment plan that a portfolio of evidence is submitted at Gateway to support the portfolio-based interview. This is not assessed. Please see the EPA-kit for more information on the requirements for the portfolio of evidence.

Please indicate below which piece of evidence is mapped to each KSB covered in the professional discussion. Please use the same reference as the file name to ensure the correct piece of evidence can be located.

#### Core

KSB	Evidence reference	Evidence location
Learners need to show they understand their		
organisational purpose, activities, aims, values,		
vision for the future, resources, and the way that		
the political/economic environment affects the		
organisation. (K1.1, K1.2, K.1,3)		
Knows organisational structure and demonstrates		
understanding of how their work benefits the		
organisation. Knows how they fit within their team		
and recognises how their skills can help them to		
progress their career. (K2.1, K2.2, K2.3, K2.4)		
Has a practical knowledge of managing		
stakeholders and their differing relationships to an		
organisation. This includes internal and external		
customers, clients and/or suppliers. Liaises with		
internal/external customers, suppliers or		
stakeholders from inside or outside the UK.		



Engages and fosters relationships with suppliers	
and partner organisations. (K3.1, K3.2, K3.3)	
Understands laws and regulations that apply to	
their role including data protection, health and	
safety, compliance etc. Supports the company in	
applying the regulations. (K4.1)	
Understands the organisation's internal policies	
and key business policies relating to sector. (K5.1,	
K5.2)	
Understands relevant external factors, e.g. market	
forces, policy and regulatory changes, supply	
chain, etc. and the wider business impact. Where	
necessary understands the international/global	
market in which the employing organisation is	
placed. (K8.1)	
Skilled in the use of multiple IT packages and	
systems relevant to the organisation in order to	
write letters or emails, create proposals, perform	
financial processes, record and analyse data.	
Examples include MS Office or equivalent	
packages. Able to choose the most appropriate IT	
solution to suit the business problem. Able to	
update and review databases, record information	
and produce data analysis where required. (S1.1,	
S1.2, S1.3)	
Produces accurate records and documents	
including emails, letters, files, payments, reports	
and proposals. Makes recommendations for	
improvements and present solutions to	
management. Drafts correspondence, writes	
reports and able to review others' work. Maintains	
records and files, handles confidential information	
in compliance with the organisation's procedures.	
Coaches others in the processes required to	
complete these tasks. (S2.1, S2.2, S2.3, S2.4, S2.5,	
\$2.6, \$2.7)	
Demonstrates good communication skills, whether	
face to face, on the telephone, in writing or on	
digital platforms. Uses the most appropriate	
channels to communicate effectively.	
Demonstrates agility and confidence in	
communications, carrying authority appropriately.	
Understands and applies social media solutions	
appropriately. Answers questions from inside and	
outside of the organisation, representing the	
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organisation or department. (S5.1, S5.2, S5.3, S5.4, S5.5)	
Completes tasks to a high standard. Demonstrates the necessary level of expertise required to complete tasks and applies themselves to continuously improve their work. Is able to review processes autonomously and make suggestions for improvements. Shares administrative best practice across the organisation, e.g. coaches others to perform tasks correctly. Applies problem-solving skills to resolve challenging or complex complaints and is a key point of contact for addressing issues. (S6.1, S6.2, S6.3, S6.4, S6.5, S6.6, S6.7, S6.8)	
Takes responsibility for initiating and completing tasks, manages priorities and time in order to successfully meet deadlines. Positively manages the expectations of colleagues at all levels and sets a positive example for others in the workplace. Makes suggestions for improvements to working practice, showing understanding of implications beyond the immediate environment (e.g. impact on clients, suppliers, other parts of the organisation). Manages resources, e.g. equipment or facilities. Organises meetings and events, takes minutes during meetings and creates action logs as appropriate. Takes responsibility for logistics, e.g. travel and accommodation. (S7.1, S7.2, S7.3, S7.4, S7.5, S7.6)	
Behaves in a professional way. This includes personal presentation, respect, respecting and encouraging diversity to cater for wider audiences, punctuality and attitude to colleagues, customers and key stakeholders. Adheres to the organisation's code of conduct for professional use of social media. Acts as a role model, contributing to team cohesion and productivity representing the positive aspects of team culture and respectfully challenging inappropriate prevailing cultures. (B1.1, B1.2, B1.3M B1.4, B1.5, B1.6, B1.7, B1.8, B1.9, B1.10)	
Shows exemplary qualities that are valued including integrity, reliability, self-motivation, being proactive and having a positive attitude. Motivates others where responsibility is shared. (B2.1, B2.2)	



Takes responsibility for their own work, accepts	
feedback in a positive way, uses initiative and	
shows resilience. Also takes responsibility for their	
own development, knows when to ask questions	
to complete a task and informs their line manager	
when a task is complete. Performs thorough self-	
assessments of their work and complies with the	
organisation's procedures. (B3.1, B3.2, B3.3, B3.4,	
B3.5, B3.6)	
Is able to accept and deal with changing priorities	
related to both their own work and to the	
organisation. (B4.1, B4.2, B4.3, B.4.4)	
Demonstrates taking responsibility for team	
performance and quality of projects delivered.	
Takes a clear interest in seeing that projects are	
successfully completed and customers' requests	
are handled appropriately. Takes initiative to	
develop own and others' skills and	
behaviours. (B5.1, B5.2, B5.3, B5.4, B5.5, B5.6)	

# **Project information**

Project topic / Process	
improvement	
Hours spent on project	
(must be between 21 and 35	
hours)	
Start and completion date of	
project	
(must be started from month 9	
of the apprenticeship)	

## **Apprentice Declaration**

I confirm that the evidence contained in this portfolio of evidence is all my own work and any assistance given and/or sources used have been acknowledged.

Signed by apprentice (name)	Signature	Date

## **Employer Declaration**

I confirm that the portfolio of evidence is valid and attributable to the apprentice.

Signed on behalf of employer (name)	Signature	Date