# Highfield Level 3 End-Point Assessment for ST0383 Spectacle Maker

End-Point Assessment Kit



# Highfield Level 3 End-Point Assessment for ST0383 Spectacle Maker

# EPA kit

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# How to use this EPA kit

Welcome to the Highfield end-point assessment kit for the Level 3 Spectacle Maker Apprenticeship Standard.

This guide contains advice and guidance for trainers on how to prepare for the end-point assessment. The approaches suggested are not the only way in which an apprentice may be prepared for their assessments, but trainers may find them helpful as a starting point.

#### Key facts

Apprenticeship standard: Level:	Spectacle Maker 3
On-programme duration:	Typically, 24 months
EPA window duration:	1 day
Grading:	Pass/distinction
End-point assessment duration:	1 day
End-point assessment methods:	Direct observation and professional discussion

After this introduction, the contents of this kit are divided into sections that correspond with each type of assessment specified in the end-point assessment plan which can be found at:

https://www.instituteforapprenticeships.org/media/1202/spectacle\_maker.pdf

#### In this guide you will find:

- a section focused on delivery, where the standard and assessment criteria are presented in a suggested format that is suitable for delivery
- guidance on how to prepare the apprentice for gateway
- detailed information on which part of the standard is assessed by which assessment method
- suggestions on how to prepare the apprentice for each part of the end-point assessment



# Introduction

## Standard overview

A spectacle maker is anyone who uses their skills and labour for the production and repair of finished, quality assured spectacles with a wide range of prescriptions, coatings and finishes, frame types and styles. They will be using a range of materials for frames, lenses and optical manufacturing and repair tools and equipment. They may be working within a small glazing workshop or in a larger manufacturing environment.

## **On-programme requirements**

Apprentices without level 2 English and maths will need to achieve this level prior to taking the end-point assessment.

# Use of Artificial Intelligence (AI) in the EPA

Where AI has been used as part of the apprentice's day-to-day work and forms part of a project report, presentation, or artefact, it should be referenced as such within the work. AI must not be used to produce the report or portfolio.

Where AI has been used as part of a portfolio that underpins an interview or professional discussion or any other assessment method, it should be fully referenced within the portfolio.

## **Readiness for end-point assessment**

The independent end-point assessment is synoptic, that is, it takes an overview of an apprentices' competence. It is important therefore, that the end-point assessment only commences once the employer is confident that the apprentice has developed all the knowledge, skills and behaviours defined in the spectacle maker apprenticeship standard. The apprentice and the employer should engage with Highfield to agree a plan and schedule for each assessment activity to ensure all components can be completed within a 1-day end-assessment window. Further information about the gateway process is covered later in this kit.



Apprentices without level 2 English and maths will need to achieve this level prior to taking the end-point assessment.

There are no mandatory qualifications for this standard, however, employers may wish to include relevant qualifications to help structure the on-programme delivery.

If you have any queries regarding the gateway requirements, please contact your EPA Customer Engagement Manager at Highfield Assessment.

# Order of end-point assessments

The order of end-point assessment will be as follows: the direct observation followed by the professional discussion. This will be discussed with the apprentice, training provider and/or employer with our scheduling team when scheduling the assessments to ensure that the learner is provided with the best opportunity to attempt the assessment.

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# The Highfield approach

This section describes the approach Highfield has adopted in the development of this endpoint assessment in terms of its interpretation of the requirements of the end-point assessment plan and other relevant documents.

#### Documents used in developing this end-point assessment

Standard (2016, ST083/01)

https://www.instituteforapprenticeships.org/apprenticeship-standards/spectaclemaker/

End-point assessment plan (2016, ST0383/AP01)

https://www.instituteforapprenticeships.org/media/1202/spectacle\_maker.pdf

#### Specific considerations

In accordance with the spectacle maker assessment plan, Highfield has detailed which criteria must be covered within the direct observation and the professional discussion.

During the direct observation, wherever possible, situations and evidence should be naturally occurring. However, to ensure that all criteria can be covered, some simulation will be allowed to ensure total coverage of the standards. There will also be an opportunity for a brief Q&A session at the end of the direct observation, to cover any criteria that it has not been possible to assess.

The end-point assessment plan states that the professional discussion will be a structured discussion between the apprentice and the end-point assessor. The employer may be present to support, but not lead, the apprentice and to confirm information, at the assessor's request.

The employer will not be allowed to add any further information or examples to what the apprentice has stated or lead them in any way. Highfield would encourage the employer/training provider and the apprentice to plan for the professional discussion and consider what resources they may bring with them to support them during their professional discussion. This must be their own work and will only be used to support their discussion. The professional discussion should take place after the direct observation, to establish the apprentice's understanding and application of the remaining knowledge, skills and behaviours.



The end-point assessment plan states that both the direct observation and professional discussions should be 1-2 hours in duration. Within our guidance, we have stated that the maximum time of 2 hours is to be used, for both assessment methods, in order to ensure the learner is provided every possible opportunity to maximise their grade.



# Gateway

## How to prepare for gateway

After apprentices have completed their on-programme learning, they should be ready to pass through 'the gateway' to end-point assessment.

Gateway is a meeting that should be arranged between the apprentice, employer and training provider to determine that the apprentice is ready to undertake their end-point assessment. The apprentice should prepare for this meeting by bringing along work-based evidence including:

- customer feedback
- recordings
- manager statements
- witness statements

As well as evidence from others, such as:

- mid and end-of-year performance reviews
- feedback to show how they have met the apprenticeship standards while onprogramme

In advance of gateway, learners will need to have:

- achieved level 2 English
- achieved level 2 maths

Apprentices should be advised by employers and providers to gather this evidence throughout their on-programme training. It is recommended that employers and providers complete regular checks and reviews of this evidence to ensure the apprentice is progressing and achieving standards before the formal gateway meeting is arranged.





# The gateway meeting

The gateway meeting should last around 1 hour and must be completed on or after the apprenticeship on-programme end date. It should be attended by the apprentice and the relevant people who have worked with the apprentice on-programme, such as the line manager/employer or mentor, the on-programme trainer/training provider and/or a senior manager (as appropriate to the business).

During the meeting, the apprentice, employer and training provider will discuss the apprentice's progress to date and confirm if the apprentice has met the full criteria of the apprenticeship standard during their on-programme training. The following gateway readiness report should be used to log the outcomes of the meeting and should be agreed by all 3 parties. The report should then be submitted to Highfield to initiate the end-point assessment process. If you require any support completing the Gateway Readiness Report, please contact your EPA Customer Engagement Manager at Highfield Assessment.

**Please note:** a copy of the standard should be available to all attendees during the gateway meeting.

#### Reasonable adjustments and special considerations

Highfield Assessment has measures in place for apprentices who require additional support. Please refer to the Highfield Assessment Reasonable Adjustments Policy for further information/guidance.

#### **ID requirements**

All employers are required to ensure that each apprentice has their identification with them on the day of assessment so the end-point assessor/Highfield Assessment can check that the person undertaking the assessment is indeed the person they are claiming to be.

Highfield Assessment will accept the following as proof of an apprentice's identity:

- a valid passport (any nationality)
- a signed UK photocard driving licence
- a valid warrant card issued by HM forces or the police
- another photographic ID card, e.g. employee ID card, travel card, etc.

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# Highfield Level 3 End-Point Assessment for Spectacle Maker Apprenticeship Standard

The following pages contain the Level 3 Spectacle Maker Apprenticeship Standard and the assessment criteria in a suggested format that is suitable for delivery.

Knowledge - Health and safety				
Professional discussion				
Lear	ning outcome			
1 Know how to comply with relevant legislation and official guida	ince			
To pass To achieve a distinction				
IS1 Demonstrate understanding of health and safety principles, employee and employer rights and responsibilities. Can describe the company procedures and documentation relate to the above, and how to source further details. Knows the types of organisations that represent the industry and their roles (K1)	<ul> <li>HS3 Has a more detailed understanding of health and safety, COSHH, equality and employment responsibilities and can describe their role in the company around these. Understands the company procedures for the above, in addition to statutory rules. Can source details and reference outside bodies, and can demonstrate understanding of the roles and activities of different organisations in the optical industry and other overseeing bodies (K1)</li> </ul>			
Ar	nplification			

• Exhibit knowledge and understanding of a range of employer and employee statutory rights and responsibilities under employment law: rights and responsibilities under the Employment Rights Act (1996); Equality Act (2010); health and safety legislation; responsibilities and duties of employers



- Exhibit knowledge and understanding of the organisation's procedures and documentation that recognise and protect the relationship with the apprentice
- Show knowledge and understanding of the range of sources of information and advice available on employment rights and responsibilities
- Exhibit knowledge of the types of representative bodies and understand their relevance within the optical industry and their main roles and responsibilities

Direct observation				
Learning outcome				
K2 Understand the importance of environmental protection				
To pass To achieve a distinction				
HS2 Knows the potential hazards present in the lab working	HS4 Knowledge of COSHH and the products under its regulations,			
environment, how to deal with them and implement waste disposal	the implications of poor hazard/risk analysis and waste disposal, and			
according to product (K2)	detail the potential environmental issues in both the lab and wider			
	business (K2)			
Amplification				
Identify typical environmental hazards in an optical production unit				
Describe the environmental issues around waste disposal				
<ul> <li>Implement the procedures for waste disposal</li> </ul>				
<ul> <li>Implement the disposal procedures for packaging</li> </ul>				



Knowledge	e - Materials			
Profession	al discussion			
Learning	g outcome			
K3 Be able to identify lenses appropriate for given prescriptions				
To pass	To achieve a distinction			
MA1 Can provide details of lens materials, types, uses and some	MA3 Can detail the challenges and benefits of various lens types			
basic technical information (K3)	and materials, and further detail on how multifocals work (K3)			
Amplification				
Describe the properties of lens materials				
• Describe single vision, bifocal and progressive power lens type				
Learning	g outcome			
K4 Understand the materials used in spectacle frames				
To pass	To achieve a distinction			
MA2 Can describe a number of common frame materials and list	MA4 Can provide details on the different frame materials used,			
various parts correctly (K4)	how they differ in performance, and provide more detail on parts			
	(К4)			
Ampli	fication			
Identify the materials used in spectacle frames				
<ul> <li>Describe the properties of spectacle frame materials</li> </ul>				
• List the components of a spectacle frame by their <b>BS EN terms</b>				



# Unit amplification

#### **BS EN terms**

Power of principal meridian with higher	Tolerance on the back vertex	Tolerance of the cylindrical power			er
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and ≤	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 3,00	± 0,12	± 0,09	± 0,12	± 0,18	-
> 3,00 and ≤ 6,00	± 0,12	± 0,12	± 0,12	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,12	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37

## Table 2 - Tolerances on the back vertex power of progressive- and degressive-power lenses (values in dioptres)

Power of principal meridian with higher Tolerance on the back vertex		Tolerance of the cylindrical power			
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and ≤	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 6,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,18	± 0,18	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,18	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37



Table 3 - Tolerances on the direction of cylinder axis						
Absolute cylindrical power	≥ 0,125 and ≤	> 0,25 and ≤	> 0,50 and ≤	> 0,75 and ≤	> 1,50 and ≤	> 2,50
(values in dioptres)	0,25	0,50	0,75	1,50	2,50	
Tolerance on the axis	± 16	± 9	± 6	± 4	± 3	± 2
direction (values in degrees)						

Table 4 - Tolerances on the addition power for multifocal and progressive-power lenses (values in dioptres)

Value of the addition power	≤ 4,00	> 4,00
Tolerance	± 0,12	± 0,18

Table 5 - Prism imbalance (relative prism error) tolerances for single-vision and multifocal lenses

Higher absolute ordered component prism	Tolerance on the horizontal component	Tolerance on the vertical component
value	(Relative to the ordered centration distance)	(Relative to the ordered centration distance)
$\Delta$		
≥ 0,00 and ≤ 2,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	0,67 Δ	0,50 Δ
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	the prismatic effect of 2,0 mm displacement	the prismatic effect of 1,0 mm displacement
> 2,00 and ≤ 10,00	For powersª≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,00 Δ	0,75 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,33 $\Delta$ + the prismatic effect of 2,0 mm	0,25 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement
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> 10,00	For powersª≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,25 <b>Δ</b>	1,00 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,58 $\Delta$ + the prismatic effect of 2,0 mm	0,50 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement
<sup>a</sup> These tolerances are applied to the lowest absolu	te principal power of the pair of lenses	
Single vision, bifocal and progressive power	r lens type	
Single vision - 1 prescription, e.g. reading or	distance	
Bifocal - 2 elements of prescriptions on lens,	can vary between distance, intermediate and near	ar
Progressive power lens (PPL) - variable focus	lens, blended surface incorporating distance, int	ermediate and near



Knowled	lge - Tools			
Professional discussion				
	g outcome			
K5 Understand how to check finished spectacle specifications against the received order				
To pass	To achieve a distinction			
TO1 Can provide details of what is needed to carry out <b>QC</b> , and	TO5 Knows all essential tools and equipment required and can			
detail the functions used when checking prism and power (K5)	confidently check power and prism with little/no supervision (K5)			
Ampli	fication			
QC - quality control				
List the equipment required for the final verification and quality c	heck			
Describe the use of the focimeter for verifying lens power and pr	ism			
Direct ol	oservation			
Learning	g outcome			
K6 Have a practical understanding of optical machinery				
To pass	To achieve a distinction			
TO2 Can detail the processes and systems required to effectively	TO6 Knows how to set up more complex lenses/frames to glaze,			
glaze a variety of lenses (K6)	and can explain the operation of a number of optical equipment			
	items (K6)			
Ampli	fication			
Explain the principles of <b>optical machinery</b>				
• Explain the operation of <b>optical machinery</b>				
• Set up <b>optical machinery</b> for a full range of products				



Learning	; outcome		
K7 Be able to calibrate precision optical manufacturing machinery			
To pass	To pass To achieve a distinction		
TO3 Know when to do a calibration and what is involved; correct	TO7 Can plan for and carry out calibration, examine any data		
errors on edger displays (K7)	provided and determine the outcome, analyse error messages and		
	know how to interpret the data (K7)		
Ampli	fication		
• Explain when to calibrate <b>precision optical machinery</b>			
Calibrate precision optical machinery			
• Correct optical machinery with an error message or fault indication	on		
Learning	; outcome		
K8 Have a practical understanding of 'first-line maintenance' for optic	al machinery		
To pass To achieve a distinction			
TO4 Can carry out basic optical equipment maintenance, record	TO8 Performs detailed first-line maintenance, records data and		
what is done and any outcomes. Describe the consequences of a	can analyse its meaning and potential issues, and provide detailed		
poor maintenance regime (K8)	description of the results of poor maintenance (K8)		
Ampli	fication		
• Demonstrate completion of a maintenance schedule or services lo	og		
Complete first-line maintenance on <b>optical machinery</b>			
Describe the consequences of not carrying out regular maintenant	ce		
Unit am	plification		
Focimeter			
Used to read the prescription and take measurements of lenses			
Lens power and prism			
Two elements of a prescription measured by a focimeter			
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## **Optical machinery**

Different machines used in the production of spectacles e.g.:

- focimeter
- auto edger/hand edger
- blocker
- tint unit
- frame heater



Knowledge - Quality				
Professional discussion				
Learning outcome				
K9 Understand quality control methods and the use of standards				
To pass	To achieve a distinction			
QU1 Understanding the basic principles of quality checking and can perform QC practically. Understand different production checks and describe how they use standards (K9)	QU6 Can explain the benefits of good QC process, and process more complex orders through quality checking, using standards accurately and describing how/why. Good knowledge of different product quality checks (K9)			
Ampli	fication			
<ul> <li>Explain the importance of quality control</li> <li>Describe the procedure for quality inspection of a given uncut lens type before dispatch</li> <li>Compare and contrast quality inspection procedures in given lens production methods</li> <li>Explain how and why standards are used in quality inspection and control</li> </ul>				
Learning	outcome			
K10 Assure uncut spectacle lenses				
To pass	To achieve a distinction			
QU2 Can describe the differences between lens types and identify surface defects and explain how they happen. Use tolerances for surface inspection and returns processes as applicable (K10)	QU7 Has detailed knowledge of lens types and different forms. Can identify various defects and explain how they can happen and be prevented. Can apply tolerances to surface inspection accurately and document findings in the required detail (K10)			



Ampli	fication		
Identify the features of uncut lenses			
<ul> <li>Identify the types of surface and material defects</li> </ul>			
• Explain the problems associated with types of surface and materia	al defects		
Assure uncut spectacle lenses to BS EN ISO standards			
Complete the required quality documentation			
Learning	g outcome		
K11 Demonstrate the importance of record-keeping			
To pass	To achieve a distinction		
QU3 Can access essential reports and records, explain the data	QU8 Can access report data, show analysis of the information, the		
and reasons for keeping it (K11)	benefits for keeping it and how it fits with other store data recording		
(K11)			
Ampli	fication		
Source reports and explain their relevance			
<ul> <li>Explain, interpret and evaluate report information</li> </ul>			
Explain the benefits of good record-keeping			
Direct of	oservation		
Learning	g outcome		
K12 Be able to visually inspect lenses			
To pass	To achieve a distinction		
QU4 Can spot faults in cut and uncut lenses, check shapes are	QU9 Can provide reasons for faults and errors found and how to		
symmetrical and assess cosmetic appearance to company and	correct them, knows how to adjust symmetry issues before and/or		
industry standards (K12)	after cutting, and can accurately use company and industry		
	standards to assess quality (K12)		



Amplif	ication
Identify defects and faults in lens uncuts	
Identify defects and faults in edged lenses	
Ensure the symmetry of lens shapes	
<ul> <li>Judge the cosmetic appearance of the spectacles</li> </ul>	
• Use BS EN ISO standards to aid visual inspection of uncut and edge	ed lenses
Learning	outcome
K13 Be able to assure assembled spectacles	
To pass	To achieve a distinction
QU5 Knows how to deal with a variety of frame materials and can	QU10 Can explain the differences between various frame materials
check the finished job against the order for the right parameters at	how they are handled and cleaned, and set up adjustments.
QC. Can correctly check against standards and take the correct action	Accurately check orders and explain how/why certain actions are
if incorrect. Use of manual and automatic focimeter types (K13)	performed. Good knowledge of standards and tolerances, and taking
	corrective action if errors found. Use of manual and automatic
	focimeter types (K13)
Amplif	ication
• Explain the properties of lens and frame materials with regard to h	andling and cleaning
• Ensure that the prescription specifications match the order specific	
• Verify that the form and positioning of the lenses match the order	specification
• Verify that all the specifications match the order specification	
• Use BS EN ISO standards to aid the verification of finished spectac	es
• Take appropriate action if the spectacles do not match the order sp	pecification
Demonstrate the use of 2 focimeter types that use different princi	
Unit amp	blification
Uncut/edged lenses	
Uncut (or 'blank') - the lenses received in the lab, before they are cut t	o shape. Circular or elliptical lenses from the prescription
manufacturer.	
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Edged - lens once manufactured in the lab, to correct shape and size

#### Focimeter

Used to read the prescription and take measurements of lenses (pass = single vision, distinction = bifocal and varifocals)

#### **BS EN ISO standards**

Power of principal meridian with higher	Tolerance on the back vertex	ck vertex Tolerance of the cylindrical pow		er	
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and $\leq$	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 3,00	± 0,12	± 0,09	± 0,12	± 0,18	-
> 3,00 and ≤ 6,00	± 0,12	± 0,12	± 0,12	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,12	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37

Table 1 - Tolerances on the back vertex power of single-vision and multifocal lenses (values in dioptres)

Table 2 - Tolerances on the back vertex power of progressive- and degressive-power lenses (values in dioptres)

Power of principal meridian with higher	er Tolerance on the back vertex Tolerance of the cylindrical pov			cylindrical powe	er
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and $\leq$	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 6,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,18	± 0,18	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,18	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37



	Table 3 - Tolerances on the direction of cylinder axis					
Absolute cylindrical power	≥ 0,125 and ≤	> 0,25 and ≤	> 0,50 and ≤	> 0,75 and ≤	> 1,50 and ≤	> 2,50
(values in dioptres)	0,25	0,50	0,75	1,50	2,50	
Tolerance on the axis	± 16	± 9	± 6	± 4	± 3	± 2
direction (values in degrees)						

Table 4 - Tolerances on the addition power for multifocal and progressive-power lenses (values in dioptres)

Value of the addition power	≤ 4,00	> 4,00
Tolerance	± 0,12	± 0,18

Table 5 - Prism imbalance (relative prism error) tolerances for single-vision and multifocal lenses

Higher absolute ordered component prism	Tolerance on the horizontal component	Tolerance on the vertical component
value	(Relative to the ordered centration distance)	(Relative to the ordered centration distance)
Δ		
≥ 0,00 and ≤ 2,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	0,67 <b>Δ</b>	0,50 Δ
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	the prismatic effect of 2,0 mm displacement	the prismatic effect of 1,0 mm displacement
> 2,00 and ≤ 10,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,00 $\Delta$	0,75 Δ
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,33 $\Delta$ + the prismatic effect of 2,0 mm	0,25 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement



> 10,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,25 <b>Δ</b>	1,00 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,58 $\Delta$ + the prismatic effect of 2,0 mm	0,50 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement



Knowledge - Construction of spectacles				
Professional discussion				
Learning	outcome			
K14 Understand the processes for the range of lens treatments for spectacle lenses				
To pass	To achieve a distinction			
CS1 Knows the fundamental elements of why/how we apply lens	CS8 Has a broad technical understanding of the various			
treatments, and select the correct lens options accordingly (K14)	treatments, their application process and purpose, and how to select			
	the right lens types/materials (K14)			
Ampli	fication			
Discuss the types of lens treatments				
• Explain the purpose of <b>tinting</b>				
• Explain the purpose of antireflection coatings				
• Explain the purpose of hydrophobic coatings				
• Outline the processes of lens tinting and coatings				
• Explain the purpose of <b>toughening lens materials</b>				
Explain lens toughening processes				
Select suitable types of lens materials for specified lens treatment	S			
Learning	outcome			
K15 Ensure that frame components prior to glazing meet the required	specifications			
To pass	To achieve a distinction			
CS2 Can describe a number of common frame materials and list	CS9 Can provide details on the different frame materials used,			
various parts correctly (K15)	how they differ in performance, and provide more detail on parts			
	(K15)			



Amplif	ication	
Identify modern frame materials		
Describe the properties of modern frame materials		
• State the BS EN ISO terms for frame components		
Demonstrate the measurement of spectacle frames		
Demonstrate the adjustment of spectacle frames to the order specification		
Learning outcome		
K16 Know the optical and physical properties of multifocal lenses		
To pass	To achieve a distinction	
CS3 Understand the design and use of multifocals, how they differ	CS10 Can identify different multifocal types and describe how they	
and how they are manufactured. Work out the prism in reading area	differ in both identity and performance, and with more technical	
and can describe prism control bifocals (K16)	elements included (curvature, addition, inset, etc.) Understand the	
	prismatic effect in reading area and discuss the prism control bifocal	
	in detail (K16)	
Amplif	ication	
Explain the terms relating to multifocal lenses		
Describe multifocal lens designs		
<ul> <li>Compare and contrast the manufacturing processes of multifocals</li> </ul>		
<ul> <li>Compare and contrast the optical and physical performance of mu</li> </ul>		
• Calculate <b>prismatic effects</b> in the reading portion of <b>bifocals and t</b>		
<ul> <li>Describe prism-controlled bifocals, using calculations and illustrati</li> </ul>		
	outcome	
K17 Understand the anatomical structures of the eye		
To pass	To achieve a distinction	



CS4	Can identify and describe the basic anatomical structures	CS11	Can detail how certain anatomical structures work in
(K17)		conjur	nction to each other (K17)

Amplit	fication	
Identify the anatomical structures of the eye		
• Describe the functions of the <b>non-refracting elements of the eye</b>		
Learning	outcome	
K18 Understand the effect of a lens on light and how it relates to the c	orrection of refractive error	
To pass	To achieve a distinction	
CS5 Knows the basic function of eye structures and how to	CS12 Can illustrate knowledge on refractive errors, how to correct,	
correct refractive errors. Use correct terms for errors and describe	what the impact is on vision, before and after correction, and the	
lens types to use (K18)	correlation of prescription and refractive error (K18)	
Amplit	ication	
Describe the effect of a <b>positive lens on incident light</b>		
• Describe the effect of a negative lens on incident light		
• Describe the refracting elements of the eye		
Explain the causes of refractive errors in the eye		
Explain the classification of refractive errors in the eye		
Explain how spectacle lens power relates to refractive error		
Explain how a spectacle lens corrects a refractive error		
Learning	outcome	
K19 Know the range of spectacle lens types for vision correction		
To pass	To achieve a distinction	
CS6 Can describe various lens types, their properties and optical	CS13 Can describe various lens types, how they are used, the	
uses (K19)	material seen, the variations in technical information on a given lens	
	(Abbe no., index, thickness, etc.), benefits over other products (K19)	
26 State Hight		



Amplification		
Identify modern single-vision lens types		
<ul> <li>Identify modern multifocal lens types</li> </ul>		
<ul> <li>Explain the physical properties of specified lens types</li> </ul>		
Explain the optical properties of specified lens types		
Learning	; outcome	
K20 The historical and contemporary context of spectacle making		
To pass	To achieve a distinction	
CS7 Can describe the basic parts of spectacle makers' history and	CS14 Has more detailed understanding of spectacle makers' history	
modern-day context, and can describe the importance of	and involvement in wider optical bodies, its current format and how	
maintaining industry knowledge (K20)	their industry knowledge could influence their care (K20)	
Ampli	fication	
<ul> <li>Determine the wider context of spectacle making in terms of histo</li> </ul>	prical origins and its current technical development	
<ul> <li>Identify the importance of continually updating knowledge about</li> </ul>	-	
Unit am	plification	
Lens treatments		
Tinting - apply a dye or colour to a lens		
Tinting - apply a dye or colour to a lens	ing reflection from a lens surface. This is applied through a vacuum	
Tinting - apply a dye or colour to a lens Antireflection coating - process of applying a coating to aid with reduc	cing reflection from a lens surface. This is applied through a vacuum	
Tinting - apply a dye or colour to a lens	cing reflection from a lens surface. This is applied through a vacuum	
Tinting - apply a dye or colour to a lens Antireflection coating - process of applying a coating to aid with reduc		

## **BS EN ISO terms**

Power of principal meridian with higher	Tolerance on the back vertex	Tol	erance of the o	cylindrical powe	er
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and $\leq$	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 3,00	± 0,12	± 0,09	± 0,12	± 0,18	-
> 3,00 and ≤ 6,00	± 0,12	± 0,12	± 0,12	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,12	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37

Table 1 - Tolerances on the back vertex power of single-vision and multifocal lenses (values in dioptres)

Table 2 - Tolerances on the back vertex power of progressive- and degressive-power lenses (values in dioptres)

Power of principal meridian with higher	Tolerance on the back vertex	Tole	erance of the c	ylindrical powe	er
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and ≤	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 6,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,18	± 0,18	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,18	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25

	Table	e 3 - Tolerances on th	ne direction of cyli	inder axi	S		
Absolute cylindrical power	≥ 0,125 and	≤ > 0,25 and ≤	> 0,50 and ≤	> 0,75	5 and ≤	> 1,50 and s	≤
(values in dioptres)	0,25	0,50	0,75	1,	,50	2,50	
Tolerance on the axis	± 16	± 9	± 6	±	: 4	± 3	± 2
direction (values in degrees)							
Table 4 - Tolerance	es on the addit	tion power for multif	ocal and progress	sive-pow	er lenses (	values in diop	tres)
Value of the addition	power		≤ 4,00			> 4,(	00
Tolerance			± 0,12			± 0,2	18
		relative prism error) Tolerance on the ho	tolerances for sin	-		tifocal lenses	tical component
	ent prism		tolerances for sin prizontal compon	ent	Tolerar	tifocal lenses	
gher absolute ordered compon value	ent prism	Tolerance on the ho Relative to the order	tolerances for sin prizontal compon	ent	<b>Tolerar</b> Relative to	tifocal lenses <b>nce on the ver</b> o the ordered	tical component
gher absolute ordered compon value $\Delta$	ent prism	Tolerance on the ho Relative to the order For powers <sup>a</sup> ≥	tolerances for sin prizontal compon ed centration dist	ent	<b>Tolerar</b> Relative to	tifocal lenses <b>nce on the ver</b> o the ordered	tical component centration distance) D and ≤ 5,00 D
gher absolute ordered compon value $\Delta$	ent prism	Tolerance on the ho Relative to the order For powers <sup>a</sup> ≥ 0,6	tolerances for sin prizontal compon ed centration dist 0,00 to ≤ 3,25 D	ent	<b>Tolerar</b> Relative to	tifocal lenses nce on the ver o the ordered powers <sup>a</sup> ≥ 0,00	tical component centration distance) D and ≤ 5,00 D Δ
gher absolute ordered compon value $\Delta$	ent prism (F	Tolerance on the ho Relative to the order For powers <sup>a</sup> ≥ 0,6	tolerances for sin prizontal componed centration dist 0,00 to $\leq$ 3,25 D 57 $\Delta$ rs <sup>a</sup> > 3,25 D	ent ance) (	<b>Tolerar</b> Relative to For <sub>l</sub>	tifocal lenses <b>nce on the ver</b> the ordered powers <sup>a</sup> ≥ 0,00 0,50 For powers <sup>a</sup>	tical component centration distance) D and ≤ 5,00 D Δ
gher absolute ordered compon value $\Delta$	ent prism (F	Tolerance on the ho Relative to the order For powers <sup>a</sup> ≥ 0,6 For power he prismatic effect of For powers <sup>a</sup> ≥	tolerances for sin prizontal componed centration dist 0,00 to $\leq$ 3,25 D 57 $\Delta$ rs <sup>a</sup> > 3,25 D f 2,0 mm displace 0,00 to $\leq$ 3,25 D	ent ance) (	<b>Tolerar</b> Relative to For pisma	tifocal lenses <b>nce on the ver</b> the ordered powers <sup>a</sup> ≥ 0,00 0,50 For powers <sup>a</sup> ntic effect of 1 powers <sup>a</sup> ≥ 0,00	tical component centration distance) D and ≤ 5,00 D $\Delta$ > 5,00 D ,0 mm displacement D and ≤ 5,00 D
gher absolute ordered compon value ∆ ≥ 0,00 and ≤ 2,00	ent prism (F	Tolerance on the ho Relative to the order For powers <sup>a</sup> ≥ 0,6 For power he prismatic effect of For powers <sup>a</sup> ≥	tolerances for sin <b>prizontal compon</b> ed centration dist 0,00 to $\leq$ 3,25 D 57 $\Delta$ rs <sup>a</sup> > 3,25 D f 2,0 mm displace	ent ance) (	<b>Tolerar</b> Relative to For pisma	tifocal lenses <b>nce on the ver</b> the ordered powers <sup>a</sup> ≥ 0,00 0,50 For powers <sup>a</sup> tic effect of 1,	tical component centration distance) D and ≤ 5,00 D $\Delta$ > 5,00 D ,0 mm displacement D and ≤ 5,00 D

	0,33 $\Delta$ + the prismatic effect of 2,0 mm	0,25 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement
> 10,00	For powers <sup>a</sup> $\geq$ 0,00 to $\leq$ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,25 <b>Δ</b>	1,00 Δ
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,58 $\Delta$ + the prismatic effect of 2,0 mm	0,50 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement
<sup>a</sup> These tolerances are applied to the lowest ab	solute principal power of the pair of lenses	
<ul> <li>Prismatic effects</li> <li>How vision is affected from one focal po</li> <li>Anatomical structures of the eye</li> <li>The various refractive and non-refractive</li> </ul>	int to another, e.g. distance to near or vice versa e elements of the eye's structure	
<b>Refracting/non-refracting elements of t</b> Refracting - the path of light through the Non-refracting - the components of the	-	tructure of the eye e.g. sclera
<b>Positive/negative lens on incident light</b> How a prescription lens affects the path	of light through the eye based on a visual defect, e.g.	myopia (negative lens/short-sightedness)





## Modern lens types

Single vision - a lens with only one power

Multifocal - a lens with multiple powers

## Physical/optical properties of lens types

Physical properties - to describe the appearance of a lens form or design

Optical properties - to describe the purpose of the optical function of a lens form or design



Knowledge - The manufacture, service and repair of spectacles			
Professiona	al discussion		
Learning	outcome		
K21 Be able to perform arithmetical calculations for optical manufactu	ıring		
To pass	To achieve a distinction		
MS1 Correctly complete the set questions provided; arithmetic	MS11 Describe reasons why/how these calculations would be used		
calculations, use of BODMAS, etc. (K21)	in practical optics (K21)		
Ampli	fication		
Perform arithmetical operations using mathematical priorities			
Perform calculations involving reciprocals			
Perform calculations involving squares and square roots			
Learning	outcome		
K22 Be able to apply the properties of circles and right-angled triangle	es to optical manufacturing		
To pass	To achieve a distinction		
MS2 Label parts of a circle and discuss where these apply in optical	MS12 Provide further detail on how the circle and right-angled		
manufacturing. Use of SIN, COS, TAN in calculating right-angled	triangle definitions fit into optical manufacturing and where they		
triangle parameters and how these relate to optics (K22)	might be used (K22)		
Ampli	fication		
• Describe the properties of a circle using appropriate terminology			
Relate the properties of a circle to applications in optical manufact	turing		
Explain the properties of a right-angled triangle			
<ul> <li>Explain what is meant by sine, cosine and tangent</li> </ul>			
Calculate the parameters of a right-angled triangle			
<ul> <li>Relate the properties of right-angled triangles to optical manufactor</li> </ul>	uring		



Learning	outcome		
K23 Understand how values for lens properties are obtained using fun	damental lens formulae		
To pass	To achieve a distinction		
MS3 Correctly complete the set questions provided; lens power,	MS13 Show full working out, and describe reasons why/how these		
focal length, radius of surface, etc. (K23)	calculations would be used in practical optics (K23)		
Ampli	fication		
• Identify the standard symbols for fundamental lens parameters			
Ascribe a value to fundamental formulae in optical manufacturing	g		
	outcome		
K24 Be able to use graphs			
To pass To achieve a distinction			
MS4 Can accurately produce graphical info from data and work	MS14 Can interpret graphical data in both directions, analyse its		
back from graphs too. Provide examples of where this is used in their	importance/relevance and state when/where graphs and data		
role (K24)	analysis would be used (K24)		
Ampli	fication		
<ul> <li>Draw a line graph from a table of data</li> </ul>			
Extract graphical data			
Interpret graphical data			
Give examples of graphs used within optical manufacturing			
	outcome		
K25 Demonstrate the importance of record-keeping			
To pass	To achieve a distinction		
MS5 Can access essential reports and records, explain the data	MS15 Can access report data, show analysis of the information, the		
and reasons for keeping it (K25)	benefits for keeping it and how it fits with other store data recordin (K25)		



Ampli	fication			
Source reports and explain their relevance				
<ul> <li>Explain, interpret and evaluate report information</li> </ul>				
<ul> <li>Explain the benefits of good record-keeping</li> </ul>				
Learning outcome				
K26 Understand the principles of stock control				
To pass	To achieve a distinction			
MS6 Explains the stock control process, data tracking involved and	MS16 Can provide evidence of jobs affected by good and bad stock			
advantages of good/disadvantages of bad stock control (K26)	control and records of the results (K26)			
Amplification				
Explain the need for keeping stock control				
Accurately record stock control data				
<ul> <li>List the advantages of good stock control</li> </ul>				
<ul> <li>List the disadvantages of poor stock control</li> </ul>				
Learning	outcome			
K27 Understand the audit process in stock control				
To pass	To achieve a distinction			
MS7 Can perform audits as required and describe the benefits of	MS17 Knows the benefits and challenges of auditing stock products			
stock audit (K27)	and can accurately detail the process (K27)			
Amplification				
• Describe how materials are audited within the stock system				
Explain the importance of the audit of stock				



Direct observation		
Learning	outcome	
K28 Demonstrate the management of quality processes and the applie	cation of the relevant quality standards	
To pass	To achieve a distinction	
MS8 Understands how quality management has an impact on the	MS18 Can describe the consequences of poor-quality management,	
lab performance and knows the internal structure. Can identify	describe the process in place and how it fits with other store data,	
tolerances as required and knows how to process an order that does	use tolerances and standards accurately and detail the processes for	
not comply (K28)	dealing with errors found (K28)	
Ampli	fication	
• Show how the management of quality has been applied		
Explain the quality processes in place		
• Identify tolerances for a given prescription order using current <b>BS</b>	EN ISO standards	
• Implement procedures when a given prescription does not meet t	he required standards	
Learning	outcome	
K29 Be able to operate the processes of stock control for optical produced	ucts	
To pass	To achieve a distinction	
MS9 Knows how to process new stock products through the lab,	MS19 Knows how to process stock in and out using the systems in	
use records and systems correctly, and identify stock-holding issues	place, audit and manage stock accurately and ensure the products	
(K29)	are stored correctly (K29)	
Ampli	fication	
Deal with incoming stock		
Deal with outgoing stock		
Record the movement of stock		
Monitor stock levels		



- Operate stock replacement procedures
- Check and monitor product expiry dates

	Learning	outcome				
K30 Be able to answer technical questions fror	n other staff and custor	ners				
To pass			To achieve a distinction			
MS10 Can discuss technical queries with colleagues to a successful MS20 C		MS20 Can	MS20 Can describe the details around why the order has a technica			
conclusion (K30)		question, a	nd how to reso	lve it (K30)		
	Ampli	fication				
• Liaise with colleagues regarding technical of	queries					
	Unit am	plification				
BS EN ISO standards Table 1 - Tolerances on	•	-		•		-
Power of principal meridian with higher	Tolerance on the ba					
absolute back vertex power	power of each princip	bal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and ≤	> 6,00
			0,75	4,00	6,00	
≥ 0,00 and ≤ 3,00	± 0,12		± 0,09	± 0,12	± 0,18	-
> 3,00 and ≤ 6,00	± 0,12		± 0,12	± 0,12	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,12		± 0,12	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18		± 0,12	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25		± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37		± 0,25	± 0,25	± 0,37	± 0,37

Power of principal meridian with higher	Tolerance on the back vertex	Tole	erance of the c	ylindrical powe	er
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and ≤	> 6,00
		0,75	4,00	6,00	
≥ 0,00 and ≤ 6,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,18	± 0,18	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,18	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37

Table 3 - Tolerances on the direction of cylinder axis

Absolute cylindrical power	≥ 0,125 and ≤	> 0,25 and ≤	> 0,50 and ≤	> 0,75 and ≤	> 1,50 and ≤	> 2,50
(values in dioptres)	0,25	0,50	0,75	1,50	2,50	
Tolerance on the axis	± 16	± 9	± 6	± 4	± 3	± 2
direction (values in degrees)						

Table 4 - Tolerances on the addition power for multifocal and progressive-power lenses (values in dioptres)

Value of the addition power	≤ 4,00	> 4,00
Tolerance	± 0,12	± 0,18



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Higher absolute ordered component prism	Tolerance on the horizontal component	Tolerance on the vertical component
value	(Relative to the ordered centration distance)	(Relative to the ordered centration distance
$\Delta$		
≥ 0,00 and ≤ 2,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	0,67 <b>Δ</b>	0,50 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	the prismatic effect of 2,0 mm displacement	the prismatic effect of 1,0 mm displacemen
> 2,00 and ≤ 10,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,00 <b>Δ</b>	0,75 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,33 $\Delta$ + the prismatic effect of 2,0 mm	0,25 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement
> 10,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,25 <b>Δ</b>	1,00 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,58 $\Delta$ + the prismatic effect of 2,0 mm	0,50 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement



**Standard symbols for fundamental lens parameters and fundamental formulae in optical manufacturing** Use of focal length and radius of curvature calculations and their application in manufacturing optics

Skills - Health & safety a	nd working environment
Professiona	al discussion
Learning	outcome
S1 Understand the importance of environmental protection	
To pass	To achieve a distinction
HW1 Can describe what environmental hazards are present in the	HW4 Describe specific products and processes in the lab (and store
lab (and store if applicable), and show the processes for different	if applicable) that pose a hazard, what the implication of such
types of waste disposal (S1)	hazards might be, and how to dispose of specific waste products and
	what the processes are for disposal of packaging (S1)
Ampli	fication
• Identify typical environmental hazards in an optical production un	it
Describe the environmental issues around waste disposal	
<ul> <li>Implement the procedures for waste disposal</li> </ul>	
Implement the disposal procedures for packaging	
Learning	outcome
S2 Be able to respond appropriately to accidents and incidents in the	workplace
To pass	To achieve a distinction
HW2 Explain their own responsibilities to the Health and Safety at	HW5 Can explain the Health and Safety at Work etc. Act in terms of
Work etc. Act, and what emergency response processes are in place	employer/employee responsibilities, who is involved in incident
(S2)	reporting and the emergency/alarm procedures (S2)
Ampli	fication
• Explain employees' responsibilities regarding health and safety at	work

- Respond to emergency situations at work
- Use emergency response equipment
- Explain the use of alarm systems

Direct observation				
Learning outcome				
S3 Be able to follow the health and safety regulations in an optical production workplace				
To pass To achieve a distinction				
HW3 Can demonstrate understanding of the needs of Health and	HW6 Can describe the importance of following, and consequences			
afety at Work etc. Act, any company standards that apply, COSHH of not following, health and safety guidelines and company				
regulations and how this information is communicated in the	ommunicated in the standards. Can explain the reasons for COSHH regulations, and			
business (S3)	describe the process for reporting incidents (S3)			
Amplification				
Show that they know the location of the essential health and safet	regulations in the workplace			
<ul> <li>Show that they know the objectives of the Health and Safety at Work etc. Act</li> </ul>				
<ul> <li>Show that they know the requirements of the Control of Substances Hazardous to Health regulations</li> </ul>				
<ul> <li>Show that they know their company rules relating to health and safety</li> </ul>				
Describe the lines of communication regarding health and safety issues				



Skills - Technical interpretation and understanding				
Professional discussion				
Learning outcome				
S4 Be able to process orders and information accurately				
To pass	To achieve a distinction			
TI1 Demonstrate the ability to understand orders, process the	TI4 Discuss in detail the reasons for specific terms, how data can			
data and discuss the technical terms used. Can identify and correct	affect an order, how errors can cause further issues and elaborate on			
errors found (S4)	what they could be. Can accurately deal with error correction and			
the processes around it (S4)				
Amplification				
• Explain the significance of elements of a given spectacle order				
Use order information to be able to process an order				
Explain the technical terms used on optical orders				
<ul> <li>Identify errors on a given order</li> </ul>				
Correct errors on an order				
Learning	outcome			
S5 Be able to interpret orders for spectacles				
To pass	To achieve a distinction			
TI2 Can describe order document contents, various order types,	TI5 Can explain the interaction of various elements of an order			
transpose prescriptions and explain the links between order content	document, the different ordering processes available, and how to			
and successful lens delivery (S5)				

transpose. Understands and can explain the variations that can result
from incorrect information on orders (S5)

#### Amplification

- Be able to interpret orders for spectacles
- Describe the content of prescription order forms for spectacles
- Outline the different types of spectacle orders
- Transpose **ophthalmic prescriptions**
- Explain how the process of ordering relates to the overall manufacturing process

Direct observation				
Learning outcome				
S6 Be able to answer technical questions from other staff and customers				
To pass	To achieve a distinction			
TI3 Can deal with basic technical enquiries and customer	TI6 Can demonstrate effective technical resolution, and			
interaction (S6)	comfortably communicate with customers in a wide range of			
	situations (S6)			
Amplification				
Liaise with colleagues regarding technical queries				
Communicate with customers regarding technical queries				
Unit amplification				
Ophthalmic prescriptions				
Understanding prescription information and transposition				



Skills - Manufacturing and repair processes				
Professional discussion				
Learning outcome				
S7 Have a practical understanding of optical machinery				
To pass	To achieve a distinction			
MR1 Demonstrates ability and knowledge in how to start the	MR10 Can understand and demonstrate why edgers are set up for			
glazing process with fundamental edger settings (S7)	different products and materials and can describe/demonstrate the			
	outcomes of the settings used (S7)			
Ampli	fication			
Explain the principles of optical machinery				
• Explain the operation of <b>optical machinery</b>				
• Set up optical machinery for a full range of products				
Learning	g outcome			
S8 Be able to calibrate precision optical manufacturing machinery				
To pass	To achieve a distinction			
MR2 Knows how and when to perform calibration processes and	MR11 Can explain the reasons for calibration, what the positive and			
deal with edger errors/faults (S8)	negative effects can be, and the reasons behind errors and faults			
observed on edgers and cut lenses (S8)				
Amplification				
• Explain when to calibrate <b>precision optical machinery</b>				
Calibrate precision optical machinery				
<ul> <li>Correct optical machinery with an error message or fault indication</li> </ul>				



Learning	outcome
S9 Be able to demonstrate an understanding of the characteristics of l	
To pass	To achieve a distinction
MR3 Can perform basic transposition, lens power measurements,	MR12 Understands the reasons for transposition, what
and visually identify lens products (S9)	powers/meridians mean and how lenses of different types of power
	differ from each other in appearance (S9)
Amplit	ication
• Transpose to an alternate <b>sph/cyl</b> for a given prescription	
<ul> <li>Identify principal powers of a given prescription</li> </ul>	
Identify different types of lenses by inspection	
	outcome
S10 Be able to source the full range of manufacturing parameters and	
To pass	To achieve a distinction
MR4 Can perform/source basic frame and lens measurements and	MR13 Can demonstrate the interaction of prescription and frame
decide on suitable/unsuitable lenses accordingly (S10)	measurements and the effect this can have on the finished item
	(\$10)
Amplit	ication
Select the correct uncut based on an order	
• Explain the limitations of a given lens product based on prescription	n and measurements
Make recommendations if an uncut is not available for a given ord	er
Learning	outcome
S11 Demonstrate the processes of stock control for optical product	
To pass	To achieve a distinction
MR5 Can demonstrate general stock product management	MR14 Can advise colleagues on stock process, and manage stock
process, and discuss the benefits (S11)	process independently (S11)

Amplification			
Deal with incoming and outgoing stock			
Record the movement of stock			
Monitor and maintain stock levels			
Explain the benefits of good stock control			
Learnin	g outcome		
S12 Understand the manufacturing and administrative journey of an order			
To pass	To achieve a distinction		
MR6 Demonstrate knowledge of prescription lens	MR15 Can accurately describe how to manufacture different		
glazing/manufacturing process, and the admin involved, including	prescription lenses and glaze different frame types, what reports or		
stock control (S12)	administration is involved and what forms of stock control might be		
	required (S12)		
Ampl	ification		
Describe the sequence of processes for manufacturing a given or	ler		
Describe the administrative processes for manufacturing a given order			
Demonstrate the processes of stock control for optical products			



Direct ol	oservation		
Learning	g outcome		
S13 Be able to operate the processes of stock control for optical prod	ucts		
To pass	To achieve a distinction		
MR7 Knows how to process new stock products through the lab,	MR16 Knows how to process new and existing orders for stock		
use records and systems correctly, and identify stock issues (S13)	products in and out using the systems in place, audit and manage		
	stock accurately and ensure the products are stored correctly (S13)		
Ampli	fication		
Deal with incoming stock			
Deal with outgoing stock			
Record the movement of stock			
Monitor stock levels			
<ul> <li>Operate stock replacement procedures</li> </ul>			
Check and monitor product expiry dates			
Learning	g outcome		
S14 Understand and work within any restrictions placed on any desig	n		
To pass	To achieve a distinction		
MR8 Prepare various lenses for glazing. Set up machinery for	MR17 Provide further commentary on more detail around these		
different types of lenses and frames. Cut and fit lenses. Hand edge	processes; why set up edgers in a particular way; when to hand		
lenses to fit. Set up frames for QC. Inspect and report on finished	edge, when not to; how to correct sizing issues on the edger; how to		
glasses. Set up and glaze a non-standard job (S14)	adjust various frame types/materials and what set-up is expected;		
	can prepare a detailed report on finished jobs, whether correct or if		
	faults were found (S14)		



Ampli	fication		
Lay off lenses for glazing to a given specification			
Prepare glazing machinery to edge lenses			
Edge the lenses using glazing machinery			
Hand edge the lenses to fit the spectacle frame			
Set up finished spectacles ready for verification and dispatch			
Inspect the finished spectacles			
Provide a report on the finished spectacles			
Lay off a pair of nonstandard lenses for glazing			
Learning	outcome		
S15 Be able to glaze a variety of spectacle types			
To pass	To achieve a distinction		
MR9 Can prepare a variety of lens and frame types for glazing	MR18 Can apply further special instructions/settings on equipment		
(S15)	used (S15)		
Ampli	fication		
Lay off a variety of lenses for glazing to a given specification			
Unit am	plification		
Precision/optical machinery			
Different machines used in the production of spectacles, e.g.:			
focimeter			
• auto edger			
• blocker			
hand edger			
• tint unit			
frame heater			



#### Sph/cyl

Different parts of the prescription Sphere - single Cyl - dual, to fix astigmatism

#### **Glazing machinery**

Edger and blocker - examples of optical machinery

Skills - Tools and equipment				
Direct observation				
Learning outcome				
S16 Have a practical understanding of 'first-line' maintenance for optical machinery				
To pass To achieve a distinction				
TE1 Knows the basic needs of maintenance of equipment and the	TE2 Can maintain all lab equipment to a satisfactory level, record			
recording of data, and knows the benefits/disadvantages of this	any resultant information logically and can identify the extended			
(\$16)	issues of poor maintenance (S16)			
Ampli	fication			
Demonstrate completion of a maintenance schedule or services log				
Complete 'first line' maintenance on optical machinery				
Describe the consequences of not carrying out regular maintenance	e .			



Learning 17 Understand quality control methods and the use of standards To pass T1 Understanding the basic principles of quality checking and an perform QC practically. Understand different production checks and describe how they use standards (S17)	To achieve a distinction         QT9       Can explain the benefits of good QC process, and is able to process more complex orders through quality checking, using	
<b>To pass</b> T1 Understanding the basic principles of quality checking and an perform QC practically. Understand different production checks	QT9 Can explain the benefits of good QC process, and is able to	
T1 Understanding the basic principles of quality checking and in perform QC practically. Understand different production checks	QT9 Can explain the benefits of good QC process, and is able to	
n perform QC practically. Understand different production checks		
	process more complex orders through quality checking, using	
nd describe how they use standards (S17)		
	standards accurately and describing how/why. Good knowledge	
	different product quality checks and when/where they apply to the	
	manufacturing process (S17)	
Ampli	fication	
Compare and contrast quality inspection procedures in given lens Explain how and why standards are used in quality inspection and	•	
18 Demonstrate the importance of record-keeping		
To pass	To achieve a distinction	
T2 Knows where to access productivity data; can describe why	QT10 Can access, describe and correlate various types of	
nd how we use it and the benefits of using data (S18)	productivity data, and explain the benefits and challenges around this (S18)	
Ampli	fication	
Source reports and explain their relevance		
Source reports and explain their relevance		
Explain, interpret and evaluate report information Explain the benefits of good record-keeping		



Learning outcome				
S19 Understand the labelling requirements for spectacles				
To pass To achieve a distinction				
QT3 Can explain the MDD labelling requirements (S19)	QT11 Is able to translate incorrect labelling into possible			
	consequences for the customer (S19)			
Amplification				
Explain the labelling requirements of the Medical Devices Directive				
Explain the importance of correct labelling				

Direct observation			
Learning outcome			
S20 Demonstrate an understanding of the importance of maintaining quality throughout the process of receiving orders and then			
manufacturing			
To pass	To achieve a distinction		
QT4 Can resolve basic errors and problems effectively (S20)	QT12 Can deal with more complex order errors and resolve issues		
	accurately and with limited/no supervision (S20)		
Amplification			
<ul> <li>Carry out the process for dealing with problems or errors in received orders</li> <li>Carry out the process for dealing with problems or errors during and after manufacture</li> </ul>			

Learning outcome		
S21 Understand quality control methods and the use of standards		
To pass	To achieve a distinction	



QT5 Understanding the basic principles of quality checking and	QT13 Can explain the benefits of good QC process, and process			
can perform QC practically. Understand different production checks	more complex orders through quality checking, using standards			
and describe how they use standards (S21)	accurately and describing how/why. Good knowledge of different			
	elements of product quality checking (S21)			
Ampli	fication			
Explain the importance of quality control				
• Demonstrate the procedure for quality inspection of a given uncut	t lens type before dispatch			
Compare and contrast quality inspection procedures in given lens production methods				
Explain how and why standards are used in quality inspection and control				
Learning	outcome			
S22 Demonstrate the management of quality processes and the application of the relevant optical quality standards				
To pass	To achieve a distinction			
QT6 Functional understanding of QC process, essential tolerances	QT14 Detailed knowledge of QC process and the tools and			
and standards. Can identify and rectify errors found, and manage the	standards used. Tolerance knowledge is good, with ability to use			
process of remaking an order (S22)	without prompts. Can identify, correct and advise on errors, faults or			
	challenges with completing an order correctly, and manage the			
	entire remake process (S22)			
Ampli	fication			
Explain the quality processes in place				
<ul> <li>Identify tolerances for a given prescription order using current BS</li> </ul>	EN ISO standards			
<ul> <li>Implement procedures when a given prescription does not meet t</li> </ul>				
	• • • • • •			

• Show how the management of quality has been applied

Learning outcome		
S23 Be able to implement the process for the dispatch of spectacle orders		
To achieve a distinction		



QT7 Demonstrate the final checks and processes in place, how this	QT15 Describe the reasons for quality checking, how this varies		
is documented and processed for dispatch (S23)	from start to finish, the various dispatch and documentation		
	processes for different orders, and costs applicable to different ty		
	of order (S23)		
Amplif	fication		
Undertake the final quality checks required before dispatch to the	customer		
Dispatch a range of finished orders			
Use the types of documentation for dispatching orders			
Discuss the relative costs of different shipping methods			
Learning	outcome		
S24 Be able to pack spectacles			
To pass	To achieve a distinction		
QT8 Can describe the variations for different order types (S24)	QT16 Understands the reasons and routes for different order types		
	and how/why they are packaged accordingly (S24)		
Amplif	fication		
Undertake typical procedures for packaging			
• Explain why particular methods of packaging are used			

	Unit amplification					
BS	EN ISO standards					
	Table 1 - Tolerances on	the back vertex power of single-vision	on and multifor	al lenses (valu	es in dioptres)	
	Power of principal meridian with higher	Tolerance on the back vertex	Tolerance of the cylindrical power			er
	absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and ≤	> 6,00
			0,75	4,00	6,00	
	≥ 0,00 and ≤ 3,00	± 0,12	± 0,09	± 0,12	± 0,18	-

> 3,00 and ≤ 6,00	± 0,12	± 0,12	± 0,12	± 0,18	± 0,25
> 6,00 and ≤ 9,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25
> 9,00 and ≤ 12,00	± 0,18	± 0,12	± 0,18	± 0,25	± 0,25
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37

Table 2 - Tolerances on the back vertex power of progressive- and degressive-power lenses (values in dioptres)

Power of principal meridian with higher	Tolerance on the back vertex	ance on the back vertex Tol		erance of the cylindrical power		
absolute back vertex power	power of each principal meridian	≥ 0,00 and ≤	> 0,75 and ≤	> 4,00 and $\leq$	> 6,00	
		0,75	4,00	6,00		
≥ 0,00 and ≤ 6,00	± 0,12	± 0,12	± 0,18	± 0,18	± 0,25	
> 6,00 and ≤ 9,00	± 0,18	± 0,18	± 0,18	± 0,18	± 0,25	
> 9,00 and ≤ 12,00	± 0,18	± 0,18	± 0,18	± 0,25	± 0,25	
> 12,00 and ≤ 20,00	± 0,25	± 0,18	± 0,25	± 0,25	± 0,25	
> 20,00	± 0,37	± 0,25	± 0,25	± 0,37	± 0,37	

Table 3 - Tolerances on the direction of cylinder axis

Absolute cylindrical power	≥ 0,125 and ≤	> 0,25 and ≤	> 0,50 and ≤	> 0,75 and ≤	> 1,50 and ≤	> 2,50
(values in dioptres)	0,25	0,50	0,75	1,50	2,50	
Tolerance on the axis	± 16	± 9	± 6	± 4	± 3	± 2
direction (values in degrees)						



Value of the addition power	≤ 4,00	> 4,00
Tolerance	± 0,12	± 0,18

Table 5 - Prism imbaland	ce (relative prism error) tolerances for single-vis	sion and multifocal lenses
Higher absolute ordered component prismTolerance on the horizontal component		Tolerance on the vertical component
value	(Relative to the ordered centration distance)	(Relative to the ordered centration distance)
$\Delta$		
≥ 0,00 and ≤ 2,00	For powersª≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	0,67 Δ	0,50 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	the prismatic effect of 2,0 mm displacement	the prismatic effect of 1,0 mm displacement
> 2,00 and ≤ 10,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,00 <b>Δ</b>	0,75 Δ
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D
	0,33 $\Delta$ + the prismatic effect of 2,0 mm	0,25 $\Delta$ + the prismatic effect of 1,0 mm
	displacement	displacement
> 10,00	For powers <sup>a</sup> ≥ 0,00 to ≤ 3,25 D	For powers <sup>a</sup> ≥ 0,00 and ≤ 5,00 D
	1,25 <b>Δ</b>	1,00 <b>Δ</b>
	For powers <sup>a</sup> > 3,25 D	For powers <sup>a</sup> > 5,00 D



0,5	58 $\Delta$ + the prismatic ef	ffect of 2,0 mm	0,50 $\Delta$ + the prismatic effect of 1,0 mm		
	displaceme	nt	displacement		
<sup>a</sup> These tolerances are applied to the lowest absolute principal	power of the pair of lense	S			
Medical Devices Directive					
Understanding the use of CE guidelines and their requ	uirements				
B	ehaviours - Qual	ity focused			
	Professional dis	cussion			
Learning outcome					
B1 Follow policies and procedures, have a strong atte	ntion to detail and ap	ply quality assuran	ce checks through the spectacle repair or		
manufacturing process					
To pass			To achieve a distinction		
QF1 Demonstrate the ability to manage own work	load, identify QF2	2 Can manage o	wn workload without supervision and assist in		
individual stages in manufacturing and change work r	ole as required vari	ed tasks/multitask	ing as required. Describe the 'job journey'		
by day-to-day operational needs (B1)	thro	ough the lab proce	ss. Ensure that quality and environmental		
	star	ndards are maintai	ned (B1)		
	Amplificatio	on			
Break down complex tasks into stages					
Allocate time and resources to work efficiently					



Direct observation				
Learning outcome				
B2 Have a strong professional work ethic including pride in their work and attention to detail. Plan and manage time effectively				
To pass To achieve a distinction				
PR1 Can discuss appropriate and work-based content effectively	PR2 Understands the needs of others in the work environment,			
and considerately with others, maintaining an appropriate attitude	and can react positively to work requests as required. Has a positive			
to work, while maintaining focus on the job and tasks as required	approach to work requests and can demonstrate an empathic			
(B2)	approach to others (B2)			
Amplification				

Exhibit appropriate body language and attitude when dealing with colleagues

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Behaviours - Self-development			
Professiona	al discussion		
Learning outcome			
B3 Plan and manage continued professional development			
To pass	To achieve a distinction		
SD1 Understands the importance of continuing development, can	SD4 Knows the importance of personal development, to both self		
highlight individual elements and how the business is supporting	and the business. Can provide evidence of 1-2-1, review and		
them. Can provide evidence of colleague interaction and adaptation	colleague-supported development. Knows the opportunities for		
of work-based skills to adjust to their role (B3)	support in the business and can evidence any external contact and		
	skill changes/improvements through development (B3)		
Δmnli	fication		

Amplification



- Identify current experience, skills, knowledge and understanding through the 1-2-1 process
- Identify the benefits of continuous personal development
- Identify the importance of reviewing training and development objectives
- Determine the organisational procedure for supporting training and development issues

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• Evidence regular contact with other individuals within the optical industry

#### Learning outcome

B4 Keep up to date with best practice and emerging technologies within the optical sector. Obtain and offer constructive feedback to others, and develop and maintain professional relationships

To pass	To achieve a distinction
SD2 Shows the right approach to the role and the continual need	SD5 Has a positive approach to all work tasks and willingly takes
to develop technical skills and knowledge. Can demonstrate	on extra responsibility as relevant to their ability. Keeps up with new
understanding of the history of spectacle making (B4)	products and services in the industry and appreciates both the
	historical and the contemporary involvement of spectacle making
	(B4)

Amplification				
<ul> <li>Demonstrate a passion for spectacle making</li> </ul>				
<ul> <li>Maintain an awareness of new materials in the market</li> </ul>				
<ul> <li>Show an understanding of historical and contemporary context of spectacle making</li> </ul>				
Learning outcome				
B5 Self-evaluate and obtain feedback from others to inform work and work practice				
To pass To achieve a distinction				
SD3 Evidence of objectives, achievements, and feedback on	SD6 Can evidence and personally report on development			
development with clear records (B5)	objectives and what level of achievement has been reached.			
	Feedback is clear and actioned, records are precise and clear (B5)			
Amplification				



- Confirm what objectives have been agreed with the employer and in conjunction with colleagues
- Identify what has been achieved against objectives
- Determine feedback from employer and colleagues to ensure personal work is of highest quality and to help inform development of personal professional practice
- Describe methods for keeping records of feedback

Behaviours - Safety orientated			
Direct observation			
Learning outcome			
B6 Be aware of and adopt the processes and procedures for the safe manufacturing or repair of spectacles for both self and others			
To pass To achieve a distinction			
SO1 Understands the importance of COSHH and PPE, can describe	SO2 Can describe the individual and corporate needs of COSHH		
and demonstrate the use of both in their workplace (B6)	and PPE in their workplace in detail and how/when they are applied,		
	and assist in non-lab staff being made aware (B6)		
Amplit	fication		
Identify with the appropriate disposal of waste and hazardous materials and fluids			
Understand the importance of PPE (personal protective equipmen	t)		
Routinely work safely in the optical lab environment			

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# Assessment summary

The end-point assessment for the spectacle maker apprenticeship is made up of 2 components:

- 1. A 2-hour direct observation
- 2. A 2-hour professional discussion

The 2 end-point assessment activities should be taken on the same day, within an 8-hour period. As an employer/training provider, you should agree a plan and schedule with the apprentice to ensure all assessment components can be completed effectively.

Each component of the end-point assessment will be assessed against the appropriate criteria laid out in this guide, which will be used to determine a grade for each individual component.

## **Direct observation**

- The direct observation is graded pass/distinction
- To achieve a pass, the apprentice will need to complete the direct observation and achieve 100% of pass criteria
- To achieve a distinction, the apprentice will need to achieve 100% of the pass criteria, and at least 64% of the distinction criteria (14 out of 22)

# **Professional discussion**

- The professional discussion is graded pass/distinction
- To achieve a pass, the apprentice will need to complete the professional discussion and achieve 100% of pass criteria
- To achieve a distinction, the apprentice will need to achieve 100% of the pass criteria, and at least 66% of the distinction criteria (25 out of 38)



# Grading

The end-point assessment of the spectacle maker apprenticeship will be graded, with the available grades being pass or distinction. Apprentices must achieve at least a pass in both methods of the end-point assessment in order to complete the apprenticeship.

To attain a distinction grade, the apprentice must achieve all pass criteria and at least 64% (14 out of 22) of the direct observation distinction criteria and 66% (25 out of 38) of the professional discussion distinction criteria.

The 2 end-point assessment methods will contribute towards the overall grade decision of a pass or distinction.

### **Retake and resit information**

If an apprentice fails an end-point assessment method, it is the employer, provider and apprentice's decision whether to attempt a resit or retake. If a **resit** is chosen, please call the Highfield scheduling team to arrange the resit. If a **retake** is chosen, the apprentice will require a period of further learning and will need to complete a retake checklist. Once this is completed, please call the Highfield scheduling team to arrange the retake.

When undertaking a resit or retake, the assessment method(s) will need to be re-attempted in full, regardless of any individual assessment criteria that were passed on any prior attempt. The EPA Report will contain feedback on areas for development and resit or retake guidance.

Apprentices who achieve a pass grade cannot resit or retake the EPA to achieve a higher grade.

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The direct observation will be a naturally occurring real-work situation. In order to provide sufficient flexibility in the workplace and to allow for normal working patterns and interruptions that may occur, we would expect this process to take up to 2 hours to allow the apprentice sufficient opportunity to demonstrate their knowledge, skills and behaviours. This will be preplanned and scheduled at the apprentice's normal place of work and will be carried out by the endpoint assessor. The direct observation should enable the apprentice to demonstrate their skills, knowledge and behaviour from across the standard to demonstrate genuine and demanding work objectives.

Each situation within the observation will be different, and the assessor will also ask questions alongside the observation to look for additional understanding of the practical elements being assessed. If required, demonstration of a particular skill can be requested during this observation, if it has not naturally occurred, to ensure the apprentice can demonstrate the full breadth of skills necessary to pass the end-point assessment. During the direct observation, wherever possible, situations and evidence should be naturally occurring. However, to ensure that all criteria can be covered, some simulation will be allowed to ensure total coverage of the standards. There will also be an opportunity for a brief Q&A session at the end of the direct observation, to cover any criteria that it has not been possible to assess.

The assessor will observe the following areas below, which form a set of higher-level descriptors of the criteria from the apprenticeship standard. These link back to the 22 criteria based in the assessment plan:

- ordering and preparing the component parts for spectacles to be glazed
- practical glazing ability with a variety of lens and frame types
- quality control processes including different lens and frame types and different stages of manufacture
- stock control processes and methods including auditing, ordering and movement of stock
- maintenance of machinery and recording the information
- ensuring health and safety within the workplace
- interpersonal skills enabling the apprentice to demonstrate dealing with colleagues in a busy environment

Apprentices must achieve all pass criteria to pass the direct observation. To attain a distinction grade, the apprentice must achieve at least 64% (14 out of 22) of the direct observation distinction criteria.



### The direct observation - mock assessment

It is the employer/training provider's responsibility to prepare apprentices for their end-point assessment, and Highfield recommend that the apprentice experiences a mock practical observation in preparation for the real thing. The most appropriate form of mock assessment will depend on the apprentice's setting and the resources available at the time. In designing a mock assessment, the employer/training provider should include the following elements in its planning:

- the mock observation should take place in a real workplace, or a realistic simulation if the real workplace does not present all the required assessment opportunities
- the participation of other personnel to play the parts of customers and team members:
  - it is strongly recommended that the mock observation has been practised beforehand and all personnel involved are properly briefed on their roles
- a 2-hour time slot should be available for the complete direct observation, if it is intended to be a complete mock observation covering all relevant standards. However, this time may be split up to allow for progressive learning
- consider a video recording of the mock assessment, and allow it to be observed by other apprentices, especially if it is not practicable for the employer/training provider to carry out a separate mock assessment with each apprentice
- ensure that the apprentice's performance is assessed by a competent trainer/assessor, and that feedback is shared with the apprentice to complete the learning experience; the mock assessment sheets may be used for this purpose



#### **Direct observation criteria**

During the direct observation, which will last for up to 2 hours, the following standards should be evidenced. Apprentices should prepare for the direct observation by considering how the criteria can be met.

Knowledge - Health and safety				
Learning outcome				
K2 Understand the importance of environmental protection				
To pass To achieve a distinction				
HS2 Knows the potential hazards present in the lab working	HS4 Knowledge of COSHH and the products under its regulations,			
environment, how to deal with them and implement waste disposal the implications of poor hazard/risk analysis and waste				
according to product (K2)	detail the potential environmental issues in both the lab and wider			
	business (K2)			
Ampli	fication			
Identify typical environmental hazards in an optical production unit				
Describe the environmental issues around waste disposal				
Implement the procedures for waste disposal				
<ul> <li>Implement the disposal procedures for packaging</li> </ul>				



Knowledge - Tools	
Learning outcome	
K6 Have a practical understanding of optical machinery	
To pass	To achieve a distinction
TO2 Can detail the processes and systems required to effectively glaze a variety of lenses (K6)	TO6 Knows how to set up more complex lenses/frames to glaze, and can explain the operation of a number of optical equipment items (K6)
Amplification	
<ul> <li>Explain the principles of optical machinery</li> <li>Explain the operation of optical machinery</li> <li>Set up optical machinery for a full range of products</li> </ul>	
Learning outcome           K7 Be able to calibrate precision optical manufacturing machinery	
To pass	To achieve a distinction
TO3 Know when to do a calibration and what is involved; correct errors on edger displays (K7)	TO7 Can plan for and carry out calibration, examine any data provided and determine the outcome, analyse error messages and know how to interpret the data (K7)
Amplification	
<ul> <li>Explain when to calibrate precision optical machinery</li> <li>Calibrate precision optical machinery</li> <li>Correct optical machinery with an error message or fault indication</li> </ul>	n



Learning outcome	
K8 Have a practical understanding of 'first-line maintenance' for optical machinery	
To pass	To achieve a distinction
TO4 Can carry out basic optical equipment maintenance, record	TO8 Performs detailed first-line maintenance, records data and
what is done and any outcomes. Describe the consequences of a	can analyse its meaning and potential issues, and provide detailed
poor maintenance regime (K8)	description of the results of poor maintenance (K8)
Amplification	
Demonstrate completion of a maintenance schedule or services log	
Complete first-line maintenance on optical machinery	
<ul> <li>Describe the consequences of not carrying out regular maintenance</li> </ul>	



Knowledge - Quality	
Learning	outcome
K12 Be able to visually inspect lenses	
To pass	To achieve a distinction
QU4 Can spot faults in cut and uncut lenses, check shapes are	QU9 Can provide reasons for faults and errors found and how to
symmetrical and assess cosmetic appearance to company and	correct them, knows how to adjust symmetry issues before and/or
industry standards (K12)	after cutting, and can accurately use company and industry
	standards to assess quality (K12)
Amplification	
<ul> <li>Identify defects and faults in lens uncuts</li> <li>Identify defects and faults in edged lenses</li> <li>Ensure the symmetry of lens shapes</li> <li>Judge the cosmetic appearance of the spectacles</li> <li>Use BS EN ISO standards to aid visual inspection of uncut and edged lenses</li> </ul>	
Learning	outcome
K13 Be able to assure assembled spectacles	
To pass	To achieve a distinction
QU5 Knows how to deal with a variety of frame materials and can check the finished job against the order for the right parameters at QC. Can correctly check against standards and take the correct action if incorrect. Use of manual and automatic focimeter types (K13)	QU10 Can explain the differences between various frame materials, how they are handled and cleaned, and set up adjustments. Accurately check orders and explain how/why certain actions are performed. Good knowledge of standards and tolerances, and taking corrective action if errors found. Use of manual and automatic focimeter types (K13)



#### Amplification

- Explain the properties of lens and frame materials with regard to handling and cleaning
- Ensure that the prescription specifications match the order specification
- Verify that the form and positioning of the lenses match the order specification
- Verify that all the specifications match the order specification
- Use **BS EN ISO standards** to aid the verification of finished spectacles
- Take appropriate action if the spectacles do not match the order specification
- Demonstrate the use of two focimeter types that use different principles to measure lens power



Learning	Learning outcome	
K28 Demonstrate the management of quality processes and the applica	ation of the relevant quality standards	
To pass	To achieve a distinction	
MS8 Understands how quality management has an impact on the	MS18 Can describe the consequences of poor-quality management	
lab performance and knows the internal structure. Can identify	describe the process in place and how it fits with other store data,	
tolerances as required and knows how to process an order that does	use tolerances and standards accurately and detail the processes fo	
not comply (K28)	dealing with errors found (K28)	
Amplifi	ication	
• Show how the management of quality has been applied		
<ul> <li>Explain the quality processes in place</li> </ul>		
Identify tolerances for a given prescription order using current BS E	EN ISO standards	
<ul> <li>Implement procedures when a given prescription does not meet th</li> </ul>	e required standards	
Learning	outcome	
K29 Be able to operate the processes of stock control for optical produ	lets	
To pass	To achieve a distinction	
MS9 Knows how to process new stock products through the lab,	MS19 Knows how to process stock in and out using the systems in	
use records and systems correctly, and identify stock-holding issues	place, audit and manage stock accurately and ensure the products	
(К29)	are stored correctly (K29)	
Amplifi	ication	
Deal with incoming stock		
Deal with outgoing stock		
<ul> <li>Record the movement of stock</li> </ul>		
Monitor stock levels		
<ul> <li>Monitor stock levels</li> <li>Operate stock replacement procedures</li> <li>Check and monitor product expiry dates</li> </ul>		



Learning outcome	
K30 Be able to answer technical questions from other staff and customers	
To pass To achieve a distinction	
MS10 Can discuss technical queries with colleagues to a successful	MS20 Can describe the details around why the order has a technical
conclusion (K30)	question, and how to resolve it (K30)
Amplification	
Liaise with colleagues regarding technical queries	

Skills - Health & safety and working environment	
Learning outcome	
S3 Be able to follow the health and safety regulations in an optical production workplace	
To pass	To achieve a distinction
HW3 Can demonstrate understanding of the needs of Health and	HW6 Can describe the importance of following, and consequences
Safety at Work etc. Act, any company standards that apply, COSHH	of not following, health and safety guidelines and company
regulations and how this information is communicated in the	standards. Can explain the reasons for COSHH regulations, and
business (S3)	describe the process for reporting incidents (S3)
Amplification	
Show that they know the location of the essential health and safety regulations in the workplace	
Show that they know the objectives of the Health and Safety at Work etc. Act	
<ul> <li>Show that they know the requirements of the Control of Substances Hazardous to Health regulations</li> </ul>	
<ul> <li>Show that they know their company rules relating to health and safety</li> </ul>	
Describe the lines of communication regarding health and safety issues	



Skills - Technical interpretation and understanding	
Learning outcome	
S6 Be able to answer technical questions from other staff and customers	
To pass	To achieve a distinction
TI3 Can deal with basic technical enquiries and customer	TI6 Can demonstrate effective technical resolution, and
interaction (S6)	comfortably communicate with customers in a wide range of
	situations (S6)
Amplification	
Liaise with colleagues regarding technical queries	
Communicate with customers regarding technical queries	

Skills - Manufacturing and repair processes	
Learning outcome	
S13 Be able to operate the processes of stock control for optical products	
To pass	To achieve a distinction
MR7 Knows how to process new stock products through the lab,	MR16 Knows how to process new and existing orders for stock
use records and systems correctly, and identify stock issues (S13)	products in and out using the systems in place, audit and manage
	stock accurately and ensure the products are stored correctly (S13)
Amplification	
Deal with incoming stock	
Deal with outgoing stock	
Record the movement of stock	
Monitor stock levels	
Operate stock replacement procedures	
Check and monitor product expiry dates	

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Learning outcome	
S14 Understand and work within any restrictions placed on any design	
To pass	To achieve a distinction
MR8 Prepare various lenses for glazing. Set up machinery for different types of lenses and frames. Cut and fit lenses. Hand edge lenses to fit. Set up frames for QC. Inspect and report on finished glasses. Set up and glaze a non-standard job (S14)	MR17 Provide further commentary on more detail around these processes; why set up edgers in a particular way; when to hand edge, when not to; how to correct sizing issues on the edger; how to adjust various frame types/materials and what set-up is expected; can prepare a detailed report on finished jobs, whether correct or if faults were found (S14)

Amplification	
• Lay off lenses for <b>glazing</b> to a given specification	
Prepare glazing machinery to edge lenses	
Edge the lenses using glazing machinery	
Hand edge the lenses to fit the spectacle frame	
<ul> <li>Set up finished spectacles ready for verification and dispatch</li> </ul>	
Inspect the finished spectacles	
Provide a report on the finished spectacles	
Lay off a pair of nonstandard lenses for glazing	
Learning outcome	
S15 Be able to glaze a variety of spectacle types	
To pass	To achieve a distinction
MR9 Can prepare a variety of lens and frame types for glazing	MR18 Can apply further special instructions/settings on equipment
(\$15)	used (S15)
Amplification	
Lay off a variety of lenses for glazing to a given specification	

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Skills - Tools and equipment		
Learning outcome		
S16 Have a practical understanding of 'first-line' maintenance for optical machinery		
To pass	To achieve a distinction	
TE1 Knows the basic needs of maintenance of equipment and the recording of data, and knows the benefits/disadvantages of this (S16)	TE2 Can maintain all lab equipment to a satisfactory level, record any resultant information logically and can identify the extended issues of poor maintenance (S16)	
Amplification		
Demonstrate completion of a maintenance schedule or services log		
Complete first-line maintenance on optical machinery		
<ul> <li>Describe the consequences of not carrying out regular maintenance</li> </ul>		

Skills - Quality		
Learning outcome		
S20 Demonstrate an understanding of the importance of maintaining quality throughout the process of receiving orders and then		
manufacturing		
To pass	To achieve a distinction	
QT4 Can resolve basic errors and problems effectively (S20)	QT12 Can deal with more complex order errors and resolve issues	
	accurately and with limited/no supervision (S20)	
Amplification		
Carry out the process for dealing with problems or errors in received orders		
<ul> <li>Carry out the process for dealing with problems or errors during and after manufacture</li> </ul>		
Learning outcome		
S21 Understand quality control methods and the use of standards		



To pass	To achieve a distinction	
QT5 Understanding the basic principles of quality checking and	QT13 Can explain the benefits of good QC process, and process	
can perform QC practically. Understand different production checks	more complex orders through quality checking, using standards	
and describe how they use standards (S21)	accurately and describing how/why. Good knowledge of different	
	elements of product quality checking (S21)	
Amplification		
Explain the importance of quality control		
<ul> <li>Demonstrate the procedure for quality inspection of a given uncut lens type before dispatch</li> </ul>		
<ul> <li>Compare and contrast quality inspection procedures in given lens production methods</li> </ul>		

• Explain how and why standards are used in quality inspection and control

Learning outcome		
S22 Demonstrate the management of quality processes and the application of the relevant optical quality standards		
To pass	To achieve a distinction	
QT6 Functional understanding of QC process, essential tolerances	QT14 Detailed knowledge of QC process and the tools and	
and standards. Can identify and rectify errors found, and manage the	standards used. Tolerance knowledge is good, with ability to use	
process of remaking an order (S22)	without prompts. Can identify, correct and advise on errors, faults or	
	challenges with completing an order correctly, and manage the	
	entire remake process (S22)	
Amplification		
Explain the quality processes in place		
• Identify tolerances for a given prescription order using current BS	EN ISO standards	
<ul> <li>Implement procedures when a given prescription does not meet the required standards</li> </ul>		
<ul> <li>Show how the management of quality has been applied</li> </ul>		
Learning outcome		
S23 Be able to implement the process for the dispatch of spectacle orders		





To pass	To achieve a distinction
QT7 Demonstrate the final checks and processes in place, how this	QT15 Describe the reasons for quality checking, how this varies
is documented and processed for dispatch (S23)	from start to finish, the various dispatch and documentation
	processes for different orders, and costs applicable to different types
	of order (S23)
Amplification	
Undertake the final quality checks required before dispatch to the customer	
Dispatch a range of finished orders	
<ul> <li>Use the types of documentation for dispatching orders</li> </ul>	

• Discuss the relative costs of different shipping methods

Learning outcome	
S24 Be able to pack spectacles	
To pass	To achieve a distinction
QT8 Can describe the variations for different order types (S24)	QT16 Understands the reasons and routes for different order types
	and how/why they are packaged accordingly (S24)
Amplification	
Undertake typical procedures for packaging	
Explain why particular methods of packaging are used	



Behaviours - Professionalism		
Learning outcome		
B2 Have a strong professional work ethic including pride in their work and attention to detail. Plan and manage time effectively		
To pass To achieve a distinction		
PR1 Can discuss appropriate and work-based content effectively and considerately with others, maintaining an appropriate attitude to work, while maintaining focus on the job and tasks as required (B2)	PR2 Understands the needs of others in the work environment, and can react positively to work requests as required. Has a positive approach to work requests and can demonstrate an empathic approach to others (B2)	
Amplification		
<ul> <li>Initiate conversation</li> <li>Use questions confidently and appropriately</li> <li>Exhibit appropriate body language and attitude when dealing with colleagues</li> </ul>		

Behaviours - Safety orientated	
Learning outcome	
B6 Be aware of and adopt the processes and procedures for the safe manufacturing or repair of spectacles for both self and others	
To pass	To achieve a distinction
SO1 Understands the importance of COSHH and PPE, can describe	SO2 Can describe the individual and corporate needs of COSHH
and demonstrate the use of both in their workplace (B6)	and PPE in their workplace in detail and how/when they are applied,
	and assist in non-lab staff being made aware (B6)
Amplification	
Identify with the appropriate disposal of waste and hazardous materials and fluids	
Understand the importance of PPE (personal protective equipment)	
Routinely work safely in the optical lab environment	

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# Assessing the professional discussion

The professional discussion will be a structured discussion between the apprentice and the end-point assessor, following the observation, to establish the apprentice's understanding and application of knowledge, skills and behaviours. The professional discussion will take place on the same day in a suitable environment and should last for up to 2 hours, which will provide flexibility in the work environment and sufficient opportunity for the assessor to determine the level of grade. During the professional discussion, the apprentice will be able to call upon any on-programme evidence collected to support their comments.

The discussion will be set against the information detailed, to ensure standardisation and consistency. It will be appropriately structured to draw out the best of the apprentice's energy, enthusiasm, competence and ability. The discussions, where appropriate, should include scenario and product-based discussions to effectively challenge the apprentice and their ability to demonstrate their knowledge at the highest level.

Apprentices must achieve all pass criteria to pass the professional discussion. To attain a distinction grade, the apprentice must achieve at least 66% (25 out of 38) of the distinction criteria.

#### Before the assessment:

Employers/training providers should:

- plan the professional discussion to allow the apprentice the opportunity to demonstrate each of the required standards
- ensure the apprentice knows the date, time and location of the assessment
- ensure the apprentice knows which criteria will be assessed (outlined on the following pages)
- encourage the apprentice to reflect on their experience and learning on-programme to understand what is required to meet the standard
- be prepared to provide clarification to the apprentice, and signpost them to relevant parts of their on-programme experience as preparation for this assessment

It is suggested that a mock assessment is carried out by the apprentice in advance of the endpoint assessment with the training provider/employer giving feedback on any areas for improvement. Mock assessment sheets are available to download from the Highfield website.

# **Professional discussion - mock assessment**

It is the employer/training provider's responsibility to prepare apprentices for their end-point assessment, and Highfield recommend that they experience a mock professional discussion in preparation for the real thing. The most appropriate form of mock assessment will depend on the apprentice's setting and the resources available at the time. In designing a mock assessment, the employer/training provider should consider the following elements in their planning:

- the participation of other personnel to play the parts of customers and team members:
  - it is strongly recommended that the mock professional discussion has been practised beforehand and all personnel involved are properly briefed on their roles
- a 2-hour time slot should be available for the complete professional discussion, if it is intended to be a complete mock assessment covering all relevant standards; however, this time may be split up to allow for progressive learning
- consider an audio recording of the mock, and to allow it to be heard by other apprentices, especially if it is not practicable for the employer/training provider to carry out a separate mock assessment with each apprentice
- ensure that the apprentice's performance is assessed by a competent trainer/assessor, and that feedback is shared with the apprentice, to complete the learning experience; the mock assessment document sheets later in this guide may be used for this purpose
- structured 'open' questions should be used as part of the professional discussion which do not lead the candidate, but allow them to express their knowledge in a calm and comfortable manner; example questions that you can use for a mock assessment are listed below



# Professional discussion - example questions

The following are example questions to demonstrate the sort of questions apprentices can expect to encounter during the professional discussion.

## Health and safety:

'Tell me about relevant health and safety regulations for your role.'

Materials:

'Tell me about the different frames you work with.'

Tools:

'How would you ensure a pair of spectacles is complete?'

Quality (knowledge):

'What would you do if you found an uncut lens with defects?'

**Construction of spectacles:** 

'Tell me about lens treatments.'

'How is the eye structured?'



 The manufacture, service and repair of spectacles:

 'Explain how you use maths within optical manufacturing.'

 'How do you manage stock within your organisation?'

Health & safety and working environment:

'How would you handle an accident or incident while at work?'

**Technical interpretation and understanding:** 

'Tell me about the procedures in place for processing orders.'

Manufacturing and repair processes:

'How do you maintain the machines that you use?'

'Walk me through the process for an order.'

## Quality (skills):

'Tell me about regulatory compliance for frames.'

**Quality focused:** 

'Talk me through your daily duties and responsibilities.'



Self-development:

'How do you keep current knowledge of optics?'

'How do you plan to continue your development?'



# Professional discussion criteria

Throughout the professional discussion, the assessor will review the apprentice's competence in all of the criteria outlined below, therefore apprentices should prepare for the professional discussion by considering how the criteria can be met.

Knowledge - Health and safety		
Learning outcome		
K1 Know how to comply with relevant legislation and official guidance		
To pass	To achieve a distinction	
HS1 Demonstrate understanding of health and safety principles,	HS3 Has a more detailed understanding of health and safety,	
employee and employer rights and responsibilities. Can describe the	COSHH, equality and employment responsibilities and can describe	
company procedures and documentation related to the above, and	their role in the company around these. Understands the company	
how to source further details. Knows the types of organisations that	procedures for the above, in addition to statutory rules. Can source	
represent the industry and their roles (K1)	details and reference outside bodies, and can demonstrate	
	understanding of the roles and activities of different organisations in	
	the optical industry and other overseeing bodies (K1)	
Amplification		
• Exhibit knowledge and understanding of a range of employer and employee statutory rights and responsibilities under employment law: rights and responsibilities under the Employment Rights Act (1996); Equality Act (2010); health and safety legislation; responsibilities and duties of employers		
• Exhibit knowledge and understanding of the organisation's procedures and documentation which recognise and protect the relationship with the apprentice		
<ul> <li>Show knowledge and understanding of the range of sources of information and advice available on employment rights and responsibilities</li> </ul>		
• Exhibit knowledge of the types of representative bodies and understand their relevance within the optical industry and their main roles and responsibilities		



Knowledge - Materials		
Learning outcome		
K3 Be able to identify lenses appropriate for given prescriptions		
To pass	To achieve a distinction	
MA1 Can provide details of lens materials, types, uses and some	MA3 Can detail the challenges and benefits of various lens types	
basic technical information (K3)	and materials, and further detail on how multifocals work (K3)	
Amplification		
Describe the properties of lens materials		
• Describe single vision, bifocal and progressive power lens type		
Learning outcome		
K4 Understand the materials used in spectacle frames		
To pass	To achieve a distinction	
MA2 Can describe a number of common frame materials and list	MA4 Can provide details on the different frame materials used,	
various parts correctly (K4)	how they differ in performance, and provide more detail on parts	
	(К4)	
Amplification		
Identify the materials used in spectacle frames		
<ul> <li>Describe the properties of spectacle frame materials</li> </ul>		
• List the components of a spectacle frame by their <b>BS EN terms</b>		



Knowledge - Tools		
Learning outcome		
K5 Understand how to check finished spectacle specifications against the received order		
To pass	To achieve a distinction	
TO1 Can provide details of what is needed to carry out <b>QC</b> , and	TO5 Knows all essential tools and equipment required and can	
detail the functions used when checking prism and power (K5)	confidently check power and prism with little/no supervision (K5)	
Amplification		
QC - quality control		
<ul> <li>List the equipment required for the final verification and quality check</li> </ul>		
Describe the use of the focimeter for verifying lens power and prism		

Knowledge - Quality	
Learning outcome	
K9 Understand quality control methods and the use of standards	
To pass	To achieve a distinction
QU1 Understanding the basic principles of quality checking and can perform QC practically. Understand different production checks and describe how they use standards (K9)	QU6 Can explain the benefits of good QC process, and process more complex orders through quality checking, using standards accurately and describing how/why. Good knowledge of different product quality checks (K9)
Amplification	
<ul> <li>Explain the importance of quality control</li> <li>Describe the procedure for quality inspection of a given uncut lens type before dispatch</li> <li>Compare and contrast quality inspection procedures in given lens production methods</li> <li>Explain how and why standards are used in quality inspection and control</li> </ul>	
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Learning	g outcome
K10 Assure uncut spectacle lenses	
To pass	To achieve a distinction
QU2 Can describe the differences between lens types and identify	QU7 Has detailed knowledge of lens types and different forms.
surface defects and explain how they happen. Use tolerances for	Can identify various defects and explain how they can happen and be
surface inspection and returns processes as applicable (K10)	prevented. Can apply tolerances to surface inspection accurately and
	document findings in the required detail (K10)
Ampl	fication
Identify the features of uncut lenses	
<ul> <li>Identify the types of surface and material defects</li> </ul>	
Explain the problems associated with types of surface and materia	al defects
Assure uncut spectacle lenses to BS EN ISO standards	
Complete the required quality documentation	
Learning	g outcome
K11 Demonstrate the importance of record-keeping	
To pass	To achieve a distinction
QU3 Can access essential reports and records, explain the data	QU8 Can access report data, show analysis of the information, the
and reasons for keeping it (K11)	benefits for keeping it and how it fits with other store data recording
	(K11)
Ampl	ification
Source reports and explain their relevance	
<ul> <li>Explain, interpret and evaluate report information</li> </ul>	
Explain the benefits of good record-keeping	



Knowledge - Constr	ruction of spectacles
Learning	outcome
K14 Understand the processes for the range of lens treatments for spe	ectacle lenses
To pass	To achieve a distinction
CS1 Knows the fundamental elements of why/how we apply lens	CS8 Has a broad technical understanding of the various
treatments, and select the correct lens options accordingly (K14)	treatments, their application process and purpose, and how to select
	the right lens types/materials (K14)
Ampli	fication
<ul> <li>Discuss the types of lens treatments</li> <li>Explain the purpose of tinting</li> <li>Explain the purpose of antireflection coatings</li> <li>Explain the purpose of hydrophobic coatings</li> <li>Outline the processes of lens tinting and coatings</li> <li>Explain the purpose of toughening lens materials</li> <li>Explain lens toughening processes</li> <li>Select suitable types of lens materials for specified lens treatment</li> </ul>	
Learning	outcome
K15 Ensure that frame components prior to glazing meet the required	specifications
To pass	To achieve a distinction
CS2 Can describe a number of common frame materials and list various parts correctly (K15)	<ul><li>CS9 Can provide details on the different frame materials used, how they differ in performance, and provide more detail on parts (K15)</li></ul>



Amplif	ication
Identify modern frame materials	
Describe the properties of modern frame materials	
State the BS EN ISO terms for frame components	
Demonstrate the measurement of spectacle frames	
Demonstrate the adjustment of spectacle frames to the order spectacle frame spectacle frames to the order spectacle frames to the order spectacle frame spectacle f	ification
Learning	outcome
K16 Know the optical and physical properties of multifocal lenses	
To pass	To achieve a distinction
CS3 Understand the design and use of multifocals, how they differ	CS10 Can identify different multifocal types and describe how they
and how they are manufactured. Work out the prism in reading area	differ in both identity and performance, and with more technical
and can describe prism control bifocals (K16)	elements included (curvature, addition, inset, etc.) Understand the
	prismatic effect in reading area and discuss the prism control bifocal
	in detail (K16)
Amplif	ication
• Explain the terms relating to <b>multifocal lenses</b>	
Describe multifocal lens designs	
• Compare and contrast the manufacturing processes of multifocals	
• Compare and contrast the optical and physical performance of <b>mu</b>	ltifocal lenses
• Calculate prismatic effects in the reading portion of bifocals and tr	ifocals
• Describe prism-controlled bifocals, using calculations and illustrati	ons where appropriate
Learning	outcome
K17 Understand the anatomical structures of the eye	
To pass	To achieve a distinction





CS4	Can identify and describe the basic anatomical structures	CS11	Can detail how certain anatomical structures work in
(K17)		conjur	nction to each other (K17)

Amplification	
Identify the anatomical structures of the eye	
Describe the functions of the non-refracting elements of the eye	
Learning outcome	
K18 Understand the effect of a lens on light and how it relates to the correction of refractive error	
To pass	To achieve a distinction
CS5 Knows the basic function of eye structures and how to	CS12 Can illustrate knowledge on refractive errors, how to correct,
correct refractive errors. Use correct terms for errors and describe	what the impact is on vision, before and after correction, and the
lens types to use (K18)	correlation of prescription and refractive error (K18)
Amplit	fication
Describe the effect of a positive lens on incident light	
Describe the effect of a negative lens on incident light	
Describe the refracting elements of the eye	
Explain the causes of refractive errors in the eye	
Explain the classification of refractive errors in the eye	
Explain how spectacle lens power relates to refractive error	
Explain how a spectacle lens corrects a refractive error	
Learning	outcome
K19 Know the range of spectacle lens types for vision correction	
To pass	To achieve a distinction
CS6 Can describe various lens types, their properties and optical	CS13 Can describe various lens types, how they are used, the
uses (K19)	material seen, the variations in technical information on a given lens
	(Abbe no., index, thickness, etc.), benefits over other products (K19)
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Amplification	
Identify modern single-vision lens types	
<ul> <li>Identify modern multifocal lens types</li> </ul>	
• Explain the physical properties of specified lens types	
• Explain the optical properties of specified lens types	
Learning outcome	
K20 The historical and contemporary context of spectacle making	
To pass	To achieve a distinction
CS7 Can describe the basic parts of spectacle makers' history and	CS14 Has more detailed understanding of spectacle makers' history
modern-day context, and can describe the importance of	and involvement in wider optical bodies, its current format and how
naintaining industry knowledge (K20) their industry knowledge could influence their care (K20)	
Amplification	
Determine the wider context of spectacle making in terms of historical origins and its current technical development	

• Identify the importance of continually updating knowledge about the wider context of spectacle making

Knowledge - The manufacture, service and repair of spectacles	
Learning outcome	
K21 Be able to perform arithmetical calculations for optical manufacturing	
To pass	To achieve a distinction
MS1 Correctly complete the set questions provided; arithmetic	MS11 Describe reasons why/how these calculations would be used
calculations, use of BODMAS, etc. (K21)	in practical optics (K21)
Amplification	
Perform arithmetical operations using mathematical priorities	
Perform calculations involving reciprocals	



Perform calculations involving squares and square roots		
Learning outcome		
K23 Be able to apply the properties of circles and right-angled triangles to optical manufacturing		
To pass	To achieve a distinction	
MS2 Label parts of a circle and discuss where these apply in optical	MS12 Provide further detail on how the circle and right-angled	
manufacturing. Use of SIN, COS, TAN in calculating right-angled	triangle definitions fit into optical manufacturing and where they	
triangle parameters and how these relate to optics (K23)	might be used (K23)	
Amplification		
Describe the properties of a circle using appropriate terminology		
Relate the properties of a circle to applications in optical manufacturing		
Explain the properties of a right-angled triangle		
Explain what is meant by sine, cosine and tangent		
Calculate the parameters of a right-angled triangle		
Relate the properties of right-angled triangles to optical manufacturing		

Learning outcome	
K23 Understand how values for lens properties are obtained using fundamental lens formulae	
To pass	To achieve a distinction
MS3 Correctly complete the set questions provided; lens power,	MS13 Show full working out, and describe reasons why/how these
focal length, radius of surface, etc. (K23)	calculations would be used in practical optics (K23)
Amplification	
Identify the standard symbols for fundamental lens parameters	
Ascribe a value to fundamental formulae in optical manufacturing	
Learning outcome	
K24 Be able to use graphs	



To pass	To achieve a distinction
MS4 Can accurately produce graphical info from data and work	MS14 Can interpret graphical data in both directions, analyse its
back from graphs too. Provide examples of where this is used in their	importance/relevance and state when/where graphs and data
role (K24)	analysis would be used (K24)
Ampli	fication
Draw a line graph from a table of data	
Extract graphical data	
Interpret graphical data	
Give examples of graphs used within optical manufacturing	
Learning	outcome
K25 Demonstrate the importance of record-keeping	
To pass	To achieve a distinction
MS5 Can access essential reports and records, explain the data	MS15 Can access report data, show analysis of the information, the
and reasons for keeping it (K25)	benefits for keeping it and how it fits with other store data recording
	(K25)

Amplification	
Source reports and explain their relevance	
<ul> <li>Explain, interpret and evaluate report information</li> </ul>	
<ul> <li>Explain the benefits of good record-keeping</li> </ul>	
Learning outcome	
K26 Understand the principles of stock control	
To pass	To achieve a distinction
MS6 Explains the stock control process, data tracking involved and	MS16 Can provide evidence of jobs affected by good and bad stock
advantages of good/disadvantages of bad stock control (K26)	control and records of the results (K26)
Amplification	

Amplification



Explain the need for keeping stock control		
Accurately record stock control data		
<ul> <li>List the advantages of good stock control</li> </ul>		
<ul> <li>List the disadvantages of poor stock control</li> </ul>		
Learning	Learning outcome	
K27 Understand the audit process in stock control		
To pass	To achieve a distinction	
MS7 Can perform audits as required and describe the benefits of	MS17 Knows the benefits and challenges of auditing stock products	
MS7 Can perform audits as required and describe the benefits of stock audit (K27)	MS17 Knows the benefits and challenges of auditing stock products and can accurately detail the process (K27)	
stock audit (K27)		
stock audit (K27)	and can accurately detail the process (K27)	

Skills - Health & safety and working environment		
Learning outcome		
S1 Understand the importance of environmental protection		
To pass	To achieve a distinction	
HW1 Can describe what environmental hazards are present in the	HW4 Describe specific products and processes in the lab (and store	
lab (and store if applicable), and show the processes for different	if applicable) that pose a hazard, what the implication of such	
types of waste disposal (S1)	hazards might be, and how to dispose of specific waste products and	
	what the processes are for disposal of packaging (S1)	
Ampli	fication	
Identify typical environmental hazards in an optical production unit		
Describe the environmental issues around waste disposal		
Implement the procedures for waste disposal		
<ul> <li>Implement the disposal procedures for packaging</li> </ul>		



Learning outcome		
S2 Be able to respond appropriately to accidents and incidents in the workplace		
To pass	To achieve a distinction	
HW2 Explain their own responsibilities to the Health and Safety at	HW5 Can explain the Health and Safety at Work etc. Act in terms of	
Work etc. Act, and what emergency response processes are in place	employer/employee responsibilities, who is involved in incident	
(S2)	reporting and the emergency/alarm procedures (S2)	
Amplification		
Explain employees' responsibilities regarding health and safety at work		
Respond to emergency situations at work		
Use emergency response equipment		

• Explain the use of alarm systems

Skills - Technical interpretation and understanding		
Learning outcome		
S4 Be able to process orders and information accurately		
To pass To achieve a distinction		
TI1 Demonstrate the ability to understand orders, process the data and discuss the technical terms used. Can identify and correct errors found (S4)	TI4 Discuss in detail the reasons for specific terms, how data can affect an order, how errors can cause further issues and elaborate on what they could be. Can accurately deal with error correction and the processes around it (S4)	
Amplification		
<ul> <li>Explain the significance of elements of a given spectacle order</li> <li>Use order information to be able to process an order</li> <li>Explain the technical terms used on optical orders</li> <li>Identify errors on a given order</li> <li>Correct errors on an order</li> </ul>		
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Learning outcome			
S5 Be	S5 Be able to interpret orders for spectacles		
	To pass		To achieve a distinction
TI2	Can describe order document contents, various order types,	TI5	Can explain the interaction of various elements of an order
trans	pose prescriptions and explain the links between order content	docume	ent, the different ordering processes available, and how to
and s	uccessful lens delivery (S5)	transpo	se. Understands and can explain the variations that can result
		from in	correct information on orders (S5)

#### Amplification

- Be able to interpret orders for spectacles
- Describe the content of prescription order forms for spectacles
- Outline the different types of spectacle orders
- Transpose ophthalmic prescriptions
- Explain how the process of ordering relates to the overall manufacturing process

Skills - Manufacturing and repair processes		
Learning outcome		
S7 Have a practical understanding of optical machinery		
To pass	To achieve a distinction	
MR1 Demonstrates ability and knowledge in how to start the	MR10 Can understand and demonstrate why edgers are set up for	
glazing process with fundamental edger settings (S7)	different products and materials and can describe/demonstrate the	
	outcomes of the settings used (S7)	
Amplification		
• Explain the principles of <b>optical machinery</b>		
Explain the operation of <b>optical machinery</b>		
<ul> <li>Set up optical machinery for a full range of products</li> </ul>		



Learning outcome		
S8 Be able to calibrate precision optical manufacturing machinery		
To pass	To achieve a distinction	
MR2 Knows how and when to perform calibration processes and deal with edger errors/faults (S8)	MR11 Can explain the reasons for calibration, what the positive and negative effects can be, and the reasons behind errors and faults observed on edgers and cut lenses (S8)	
Amplification		
• Explain when to calibrate <b>precision optical machinery</b>		
Calibrate precision optical machinery		
<ul> <li>Correct optical machinery with an error message or fault indication</li> </ul>		

Learning outcome		
S9 Be able to demonstrate an understanding of the characteristics of lenses, their materials and their alternative forms		
To pass	To achieve a distinction	
MR3 Can perform basic transposition, lens power measurements,	MR12 Understands the reasons for transposition, what	
and visually identify lens products (S9)	powers/meridians mean and how lenses of different types of power	
	differ from each other in appearance (S9)	
Amplification		
Transpose to an alternate sph/cyl for a given prescription		
Identify principal powers of a given prescription		
Identify different types of lenses by inspection		
Learning outcome		
S10 Be able to source the full range of manufacturing parameters and adjustments that are technically possible		
To pass To achieve a distinction		

MR4 Can perform/source basic frame and lens measurements and decide on suitable/unsuitable lenses accordingly (S10)	MR13 Can demonstrate the interaction of prescription and frame measurements and the effect this can have on the finished item	
	(\$10)	
Amplification		
Select the correct uncut based on an order		
<ul> <li>Explain the limitations of a given lens product based on prescription and measurements</li> </ul>		
<ul> <li>Make recommendations if an uncut is not available for a given order</li> </ul>		
Learning outcome		
S11 Demonstrate the processes of stock control for optical product		
To pass	To achieve a distinction	
MR5 Can demonstrate general stock product management	MR14 Can advise colleagues on stock process, and manage stock	
process, and discuss the benefits (S11)	process independently (S11)	

Amplification		
<ul> <li>Deal with incoming and outgoing stock</li> </ul>		
Record the movement of stock		
<ul> <li>Monitor and maintain stock levels</li> </ul>		
Explain the benefits of good stock control		
Learning outcome		
S12 Understand the manufacturing and administrative journey of an order		
To pass To achieve a distinction		
MR6 Demonstrate knowledge of prescription lens	MR15 Can accurately describe how to manufacture different	
glazing/manufacturing process, and the admin involved, including	prescription lenses and glaze different frame types, what reports or	
stock control (S12)	administration is involved and what forms of stock control might be	
	required (S12)	
Amplification		



- Describe the sequence of processes for manufacturing a given order
- Describe the administrative processes for manufacturing a given order

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• Demonstrate the processes of stock control for optical products

Skills - Quality		
Learning outcome		
S17 Understand quality control methods and the use of standards		
To pass	To achieve a distinction	
QT1 Understanding the basic principles of quality checking and	QT9 Can explain the benefits of good QC process, and is able to	
can perform QC practically. Understand different production checks	process more complex orders through quality checking, using	
and describe how they use standards (S17)	standards accurately and describing how/why. Good knowledge of	
	different product quality checks and when/where they apply to the	
	manufacturing process (S17)	
Amplification		
Explain the importance of quality control		
• Demonstrate the procedure for quality inspection of a given uncut	lens type before dispatch	
• Compare and contrast quality inspection procedures in given lens	production methods	
Explain how and why standards are used in quality inspection and	control	
Learning	outcome	
S18 Demonstrate the importance of record-keeping		
To pass	To achieve a distinction	
QT2 Knows where to access productivity data; can describe why	QT10 Can access, describe and correlate various types of	
and how we use it and the benefits of using data (S18)	productivity data, and explain the benefits and challenges around	
	this (S18)	
Ampli	fication	
Source reports and explain their relevance		



- Explain, interpret and evaluate report information
- Explain the benefits of good record-keeping

Learning outcome	
S19 Understand the labelling requirements for spectacles	
To pass	To achieve a distinction
QT3 Can explain the MDD labelling requirements (S19)	QT11 Is able to translate incorrect labelling into possible
	consequences for the customer (S19)
Amplification	
Explain the labelling requirements of the Medical Devices Directive	
Explain the importance of correct labelling	

Behaviours - Quality focused		
Learning outcome		
B1 Follow policies and procedures, have a strong attention to detail and apply quality assurance checks through the spectacle repair or		
manufacturing process		
To pass To achieve a distinction		
QF1 Demonstrate the ability to manage own workload, identify	QF2 Can manage own workload without supervision and assist in	
individual stages in manufacturing and change work role as required	varied tasks/multitasking as required. Describe the 'job journey'	
by day-to-day operational needs (B1)	through the lab process. Ensure that quality and environmental	
	standards are maintained (B1)	
Amplification		
Break down complex tasks into stages		
Allocate time and resources to work efficiently		
<ul> <li>Adapt to changing situations, maintain a tidy working environment and replace equipment after use</li> </ul>		

Behaviours - Self-development Learning outcome	
To pass	To achieve a distinction
SD1 Understands the importance of continuing development, can	SD4 Knows the importance of personal development, to both self
highlight individual elements and how the business is supporting	and the business. Can provide evidence of 1-2-1, review and
them. Can provide evidence of colleague interaction and adaptation	colleague-supported development. Knows the opportunities for
of work-based skills to adjust to their role (B3)	support in the business and can evidence any external contact and
	skill changes/improvements through development (B3)
Amplification	
Identify current experience, skills, knowledge and understanding through the 1-2-1 process	
Identify the benefits of continuous personal development	
Identify the importance of reviewing training and development of	-
Determine the organisational procedure for supporting training an	
Evidence regular contact with other individuals within the optical	•
Learning outcome	
B4 Keep up to date with best practice and emerging technologies within the optical sector. Obtain and offer constructive feedback to others, and develop and maintain professional relationships	
To pass	To achieve a distinction
SD2 Shows the right approach to the role and the continual need	SD5 Has a positive approach to all work tasks and willingly takes
to develop technical skills and knowledge. Can demonstrate	on extra responsibility as relevant to their ability. Keeps up with new
understanding of the history of spectacle making (B4)	products and services in the industry and appreciates both the
anderstanding of the history of spectacle making (64)	historical and the contemporary involvement of spectacle making
	(B4)

Amplification	
Demonstrate a passion for spectacle making	
Maintain an awareness of new materials in the market	
• Show an understanding of historical and contemporary contex	t of spectacle making
Learr	ning outcome
B5 Self-evaluate and obtain feedback from others to inform work a	and work practice
To pass	To achieve a distinction
SD3 Evidence of objectives, achievements, and feedback on	SD6 Can evidence and personally report on development
development with clear records (B5)	objectives and what level of achievement has been reached.
	Feedback is clear and actioned, records are precise and clear (B5)
An	nplification
• Confirm what objectives have been agreed with the employer	and in conjunction with colleagues
Identify what has been achieved against objectives	
• Determine feedback from employer and colleagues to ensure p	personal work is of highest quality and to help inform development of
personal professional practice	
• Describe methods for keeping records of feedback	

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