

# **Portfolio Matrix**

## **Highfield Level 2 End-Point Assessment for ST0384 Team Leader**

### **Apprentice Details**

Name	
Employer	
Training Provider	

#### Portfolio of evidence

It is a requirement of this assessment plan that a portfolio of evidence is submitted at Gateway to support the professional discussion. This is not assessed. Please see the EPA-kit for more information on the requirements for the portfolio of evidence.

Please indicate below which piece of evidence is mapped to each KSB covered in the professional discussion. Please use the same reference as the file name to ensure the correct piece of evidence can be located.

KSB	Evidence reference	Evidence location
<b>K1</b> : Performance management techniques (BH2)		
<b>K2</b> : How to identify the learning needs of others and solutions to address them (BH1)		
<b>K4</b> : Project management tools and techniques (CP1)		
<b>K7</b> : How to manage resources to implement operational and team plans (CI1)		
<b>K8</b> : Time management and prioritisation tools (CP1)		
<b>K10</b> : Policy and procedure relating to people and organisational culture (BH4, <i>BH5</i> )		
<b>K13</b> : Principles of change management and continuous improvement (MC1, <i>MC4</i> )		
<b>K14</b> : IT and software used to support the activities of the business (UT1)		
<b>K17</b> : Leadership and management approaches (BH2)		

<b>K18</b> : The purpose of their role within the		
organisation, including their level of		
responsibility and accountability (CI1)		
<b>K22</b> : Approaches to managing budgets,		
and options and choices to maximise		
efficient use of resources (MC3)		
<b>K23</b> : Principles of equity, diversity and		
inclusion in the workplace and their		
impact on the organisation and the team		
(BH4, <i>BH5</i> )		
<b>S1</b> : Use resources to implement		
operational and team plans (CI1)		
<b>S2</b> : Use tools to organise, prioritise and		
allocate daily and weekly work activities		
(BH2)		
<b>S4</b> : Identify and support the development		
of the team through informal coaching		
and continuous professional development		
(BH1)		
<b>S6</b> : Use digital tools for planning and		
project management to monitor project		
progress, taking corrective action to		
deliver against the project plan (CP1)		
<b>S7</b> : Review work processes to identify		
opportunities to improve performance		
and for continuous improvement (MC1,		
MC4)		
<b>S8</b> : Use technology and software to		
produce documentation, such as		
spreadsheets and presentation packages		
to communicate information (UT1)		
<b>\$10</b> : Manage others through change by		
identifying challenges and the activities to		
resolve them (MC2)		
<b>S11</b> : Interpret organisational strategy and		
communicate how this impacts others		
(CI2, <i>CI3</i> )		
<b>\$12</b> : Interpret and apply regulation and		
legislation, share best practices, and		
advise stakeholders on their application		
(BH3)		
\$13: Communicate information through		
different media, such as face-to-face		
meetings, emails, reports, and		
presentations to enable key stakeholders		
to understand what is required (CI2, <i>CI3</i> )		
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<b>\$14</b> : Collaborate with stakeholders in the	
organisation to ensure the delivery of	
operational goals (CI1)	
<b>\$16</b> : Negotiate with and challenge	
stakeholders to manage change and	
reduce conflict (MC2)	
<b>\$19</b> : Monitor the use of technology and	
the potential to reduce energy	
consumption through their optimisation in	
day-to-day tasks, such as reducing the use	
of paper and switching off items when not	
in use (UT1)	
<b>B1</b> : Acts professionally, ethically and with	
integrity (BH4, <i>BH5</i> )	
<b>B3</b> : Takes accountability and ownership of	
their tasks and workload (CP1)	
<b>B4</b> : Seeks learning opportunities and	
continuous professional development	
(BH1)	

## **Apprentice Declaration**

I confirm that the evidence contained in this portfolio of evidence is all my own work and any assistance given and/or sources used have been acknowledged.

Signed by apprentice (name)	Signature	Date

## **Employer Declaration**

I confirm that the portfolio of evidence is valid and attributable to the apprentice.

Signed on behalf of employer (name)	Signature	Date