

# **Portfolio Matrix**

# Highfield Level 3 End-Point Assessment for ST0071 Customer Service Specialist

### **Apprentice Details**

Name	
Employer	
Training Provider	

#### Portfolio of evidence

It is a requirement of this assessment plan that a portfolio of evidence is submitted at Gateway 2 weeks prior to support the professional discussion. This is not assessed. Please see the EPA-kit for more information on the requirements for the portfolio of evidence.

Please indicate below which piece of evidence is mapped to each KSB covered in the professional discussion. Please use the same reference as the file name to ensure the correct piece of evidence can be located.

#### Core

KSB	Evidence location	Evidence reference
Understand the impact your service provision has		
on the wider organisation and the value it adds		
(K1.5)		
Understand a range of leadership styles and apply		
them successfully in a customer service		
environment (K1.6)		
Understand the reasons why customer issues and		
complex situations sometimes need referral or		
escalation for specialist attention (K2.3)		
Understand commercial factors and authority limits		
for delivering the required customer experience		
(K2.4)		
Know your internal and external customers and		
how their behaviour may require different		
approaches from you (K3.1)		
Understand what drives loyalty, retention and		
satisfaction and how they impact on your		
organisation (K3.2, <i>K3.3</i> )		
Understand how to find and use industry best		
practice to enhance own knowledge (K4.1)		

Resolve complex issues by being able to choose	
from and successfully apply a wide range of	
approaches (S1.5)	
Demonstrate a cost-conscious mindset when	
meeting customer and the business needs (S2.1)	
Proactively keep your service, industry and best	
practice knowledge and skills up to date (B1.1, <i>B1.2</i> )	
Consider personal goals related to service and take	
action towards achieving them (B1.1, B1.2)	
Make realistic promises and deliver on them (B2.1)	
Share knowledge and experience with others	
to support colleague development (B3.1, B3.2)	

## **Apprentice Declaration**

I confirm that the evidence contained in this portfolio of evidence is all my own work and any assistance given and/or sources used have been acknowledged.

Signed by apprentice (name)	Signature	Date

# **Employer Declaration**

I confirm that the portfolio of evidence is valid and attributable to the apprentice.

Signed on behalf of employer (name)	Signature	Date