Highfield Assessment

Portfolio Matrix

Highfield Level 3 End-Point Assessment for ST0070 Business Administrator

Apprentice Details

Name	
Employer	
Training Provider	

Portfolio of evidence

It is a requirement of this assessment plan that a portfolio of evidence is submitted at Gateway to support the portfolio-based interview. This is not assessed. Please see the EPA Kit for more information on the requirements for the portfolio of evidence.

Please indicate below which piece of evidence is mapped to each KSB covered in the professional discussion. Please use the same reference as the file name to ensure the correct piece of evidence can be located.

Core

KSB	Evidence reference	Evidence location
Learners need to show they understand		
their organisational purpose, activities,		
aims, values, vision for the future,		
resources, and the way that the		
political/economic environment affects		
the organisation. (K1.1, K1.2, K.1,3)		
Knows organisational structure and		
demonstrates understanding of how their		
work benefits the organisation. Knows		
how they fit within their team and		
recognises how their skills can help them		
to progress their career. (K2.1, K2.2, K2.3,		
K2.4)		

Has a practical knowledge of managing	
stakeholders and their differing	
relationships to an organisation. This	
includes internal and external customers,	
clients and/or suppliers. Liaises with	
internal/external customers, suppliers or	
stakeholders from inside or outside the	
UK. Engages and fosters relationships with	
suppliers and partner organisations. (K3.1,	
K3.2, K3.3)	
Understands laws and regulations that	
apply to their role including data	
protection, health and safety, compliance	
etc. Supports the company in applying the	
regulations. (K4.1)	
Understands the organisation's internal	
policies and key business policies relating	
to sector. (K5.1, K5.2)	
Understands relevant external factors, e.g.	
market forces, policy and regulatory	
changes, supply chain, etc. and the wider	
business impact. Where necessary	
understands the international/global	
market in which the employing	
organisation is placed. (K8.1)	
Skilled in the use of multiple IT packages	
and systems relevant to the organisation	
in order to write letters or emails, create	
proposals, perform financial processes,	
record and analyse data. Examples include	
MS Office or equivalent packages. Able to	
choose the most appropriate IT solution	
to suit the business problem. Able to	
update and review databases, record	
information and produce data analysis	
where required. (S1.1, S1.2, S1.3)	
Produces accurate records and documents	
including emails, letters, files, payments,	
reports and proposals. Makes recommendations for improvements and	
present solutions to management. Drafts	
correspondence, writes reports and able	
to review others' work. Maintains records	
and files, handles confidential information	
in compliance with the organisation's	
procedures. Coaches others in the	
processes required to complete these	
tasks. (S2.1, S2.2, S2.3, S2.4, S2.5, S2.6,	
S2.7)	
JL.1)	

Demonstrates good communication skills, whether face to face, on the telephone, in writing or on digital platforms. Uses the most appropriate channels to communicate effectively. Demonstrates agility and confidence in communications, carrying authority appropriately.	
Understands and applies social media solutions appropriately. Answers questions from inside and outside of the organisation, representing the	
organisation or department. (S5.1, S5.2, S5.3, S5.4, S5.5)	
Completes tasks to a high standard. Demonstrates the necessary level of expertise required to complete tasks and	
applies themselves to continuously improve their work. Is able to review	
processes autonomously and make suggestions for improvements. Shares administrative best practice across the	
organisation, e.g. coaches others to perform tasks correctly. Applies problem-	
solving skills to resolve challenging or complex complaints and is a key point of contact for addressing issues. (S6.1, S6.2, S6.3, S6.4, S6.5, S6.6, S6.7, S6.8)	
Takes responsibility for initiating and completing tasks, manages priorities and	
time in order to successfully meet deadlines. Positively manages the	
expectations of colleagues at all levels and sets a positive example for others in the workplace. Makes suggestions for	
improvements to working practice, showing understanding of implications	
beyond the immediate environment (e.g. impact on clients, suppliers, other parts of	
the organisation). Manages resources, e.g. equipment or facilities. Organises	
meetings and events, takes minutes during meetings and creates action logs as appropriate. Takes responsibility for	
logistics, e.g. travel and accommodation. (S7.1, S7.2, S7.3, S7.4, S7.5, S7.6)	

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Pro	iect	int	orm	natio	n

Project topic / Process improvement	
Hours spent on project (should be between 21 and 35 hours)	
Start and completion date of project (must be started from month 9 of the apprenticeship)	

Apprentice Declaration

I confirm that the evidence contained in this portfolio of evidence is all my own work and any assistance given and/or sources used have been acknowledged.

Signed by apprentice (name)	Signature	Date

Employer Declaration

I confirm that the portfolio of evidence is valid and attributable to the apprentice.

Signed on behalf of employer (name)	Signature	Date